<b>1040</b>		nent of the Treasury—Internal F			201	3	OMB N	o. 1545-0074	IRS Use O	nly—D	o not write or staple in thi	is space.
For the year Jan. 1-De		3, or other tax year beginning			, 2013, 6	ending	-	, 20		-	e separate instructi	-
Your first name and	l initial		Last name							Yo	ur social security nu	mber
Mark T			Hazel							03	39-42-0131	
If a joint return, spo	use's first	name and initial	Last name							Spo	ouse's social security n	umber
Home address (nun	nber and :	street). If you have a P.O. b	ox, see instru	uctions.					Apt. no.		Make sure the SSN(s	s) above
214 whitti											and on line 6c are c	
		and ZIP code. If you have a fo	reign address,	also complete s	paces below (	see instr	uctions).				residential Election Ca	
rochester Foreign country nar		4624-0000		Foreign pro	vince/state/c			Foreign	oostal code	jointl	ck here if you, or your spous ly, want \$3 to go to this fund	d. Checking
r oreign country ha	iie			1 oreign pro	vinee, state, e	Jounty		1 or cigit		a box refun	x below will not change your nd. You	r tax or <b>Spouse</b>
Filing Status	1	Single		_		4	Hea	d of household	(with quali	fying	person). (See instruction	ons.) If
-	2	Married filing jointly								d but r	not your dependent, er	nter this
Check only one box.	3	Married filing separ and full name here.		spouse's SS	N above	5		l's name here. Ilifying widow		anan	dent child	
	6a	Yourself. If some		aim vou as a o	dependent.			, ,	. ,		Boxes checked	
Exemptions	b				· · · · ·					_ }	on 6a and 6b No. of children	1
	с	Dependents:		(2) Dependent's		) Depend		(4) ✓ if child qualifying for c			on 6c who: • lived with you	
	(1) First	name Last nam	e s	ocial security nun	iber rela	ationship 1	o you	(see instr		_	<ul> <li>did not live with you due to divorce</li> </ul>	
If more than four									]	_	or separation (see instructions)	
dependents, see								L	]	_	Dependents on 6c	
instructions and check here ►									]		not entered above Add numbers on	
	d	Total number of exen	ptions clair	med							lines above	1
Income	7	Wages, salaries, tips,		.,					· ·	7	65,	823.
	8a	Taxable interest. Atta		•			· · ·	· · ·	· ·	8a		
Attach Form(s)	b 9a	Tax-exempt interest. Ordinary dividends. A				8b				9a		
W-2 here. Also attach Forms	b	Qualified dividends				9b				Ju		
W-2G and	10	Taxable refunds, cred	lits, or offse	ets of state ar	nd local inco	ome ta	xes .			10		0.
1099-R if tax was withheld.	11	Alimony received .								11		
was withheid.	12	Business income or (							· 👝 🗄	12		
lf you did not	13 14	Capital gain or (loss). Other gains or (losses			•	•	red, ch	eck here 🕨		13 14		
get a W-2,	15a	IRA distributions .	15a	JIII 4737.		1	· · xable a	mount	::	15b		
see instructions.	16a	Pensions and annuities				<b>b</b> Ta	xable a	mount .	-	16b		
	17	Rental real estate, roy	alties, parti	nerships, S c	orporations	s, trusts	s, etc. A	ttach Scheo	lule E	17		
	18	Farm income or (loss)							-	18		
	19 20a	Unemployment comp Social security benefits	1 1			1			-	19 20b		
	20a 21	Other income. List ty	· · · · · ·	unt						200		
	22	Combine the amounts i			nes 7 through	n 21. Th	is is you	ir total incom	e 🕨	22	65,	823.
Adjusted	23	Educator expenses				23						
Adjusted Gross	24	Certain business expens										
Income	05	fee-basis government of				24 25	-					
	25 26	Health savings accou Moving expenses. At										
	27	Deductible part of self-										
	28	Self-employed SEP, S										
	29	Self-employed health										
	30	Penalty on early with		-								
	31a 32	Alimony paid <b>b</b> Reci IRA deduction				31a	-					
	32 33	Student loan interest										
	34	Tuition and fees. Atta										
	35	Domestic production a				35						
	36	Add lines 23 through							· ·	36		
	37	Subtract line 36 from	line 22. This	s is your <b>adjı</b>	usted grose	s incor	ne.		. 🕨	37	65,8	823.

Form **1040** (2013)

Form 1040 (2013)	)			Page <b>2</b>
Tax and	38	Amount from line 37 (adjusted gross income)	38	65,823.
	39a	Check [ You were born before January 2, 1949, Blind. ] Total boxes		
Credits		if: □ Spouse was born before January 2, 1949, □ Blind. ∫ checked ► 39a		
Standard	b	If your spouse itemizes on a separate return or you were a dual-status alien, check here <b>39b</b>	]	
Deduction for-	40	Itemized deductions (from Schedule A) or your standard deduction (see left margin)	40	6,100.
People who	41	Subtract line 40 from line 38	41	59,723.
check any box on line	42	Exemptions. If line 38 is \$150,000 or less, multiply \$3,900 by the number on line 6d. Otherwise, see instructions	42	3,900.
39a or 39b <b>or</b>	43	<b>Taxable income.</b> Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-	43	55,823.
who can be claimed as a	44	Tax (see instructions). Check if any from: a 🗌 Form(s) 8814 b 🗌 Form 4972 c	44	9,885.
dependent, see	45	Alternative minimum tax (see instructions). Attach Form 6251	45	
instructions.	46	Add lines 44 and 45	46	9,885.
All others:	47	Foreign tax credit. Attach Form 1116 if required 47		,
Single or Married filing	48	Credit for child and dependent care expenses. Attach Form 2441 48	-	
separately, \$6,100	49	Education credits from Form 8863, line 19	-	
Married filing	50	Retirement savings contributions credit. Attach Form 8880 50	-	
jointly or Qualifying	51	Child tax credit. Attach Schedule 8812, if required 51	-	
widow(er),	52	Residential energy credits. Attach Form 5695 52	-	
\$12,200 Head of	53	Other credits from Form: $\mathbf{a} \square 3800 \mathbf{b} \square 8801 \mathbf{c} \square$ 53	1	
household.	54	Add lines 47 through 53. These are your <b>total credits</b>	54	
\$8,950	55	Subtract line 54 from line 46. If line 54 is more than line 46, enter -0-	55	9,885.
Othor	56	Self-employment tax. Attach Schedule SE	56	
Other	57	Unreported social security and Medicare tax from Form: <b>a</b> 4137 <b>b</b> 8919	57	
Taxes	58	Additional tax on IRAs, other gualified retirement plans, etc. Attach Form 5329 if required	58	
	59a	Household employment taxes from Schedule H	59a	
	b	First-time homebuyer credit repayment. Attach Form 5405 if required	59b	
	60	Taxes from: a 🗌 Form 8959 b 🗌 Form 8960 c 🖂 Instructions; enter code(s) UT	60	4,232.
	61	Add lines 55 through 60. This is your <b>total tax</b>	61	14,117.
Payments	62	Federal income tax withheld from Forms W-2 and 1099 62 12,889.		
-	63	2013 estimated tax payments and amount applied from 2012 return 63		
If you have a	64a	Earned income credit (EIC)		
qualifying child, attach	b	Nontaxable combat pay election 64b		
Schedule EIC.	65	Additional child tax credit. Attach Schedule 8812 65		
	66	American opportunity credit from Form 8863, line 8 66		
	67	Reserved		
	68	Amount paid with request for extension to file 68	_	
	69	Excess social security and tier 1 RRTA tax withheld 69	_	
	70	Credit for federal tax on fuels. Attach Form 4136 70	_	
	71	Credits from Form: a 2439 b Reserved c 8885 d 71	_	
	72	Add lines 62, 63, 64a, and 65 through 71. These are your total payments	72	12,889.
Refund	73	If line 72 is more than line 61, subtract line 61 from line 72. This is the amount you overpaid	73	
	74a	Amount of line 73 you want <b>refunded to you.</b> If Form 88888 is attached, check here	74a	
Direct deposit?	► b	Routing number <u>X X X X X X X X X X</u> ► <b>c</b> Type: Checking Savings		
See   instructions.	► d	Account number X X X X X X X X X X X X X X X X X X X		
Amount	75	Amount of line 73 you want applied to your 2014 estimated tax > 75		1 000
You Owe	76	Amount you owe. Subtract line 72 from line 61. For details on how to pay, see instructions	76	1,228.
	77	Estimated tax penalty (see instructions)		plete below. 🛛 🕅 No
Third Party				
Designee		signee's Phone Personal ident ne ▶ no. ▶ number (PIN)	ification	
Sign		der penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to	the best	of my knowledge and belief.
Here		y are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which prep		
	Υοι	ur signature Date Your occupation	Dayti	me phone number
Joint return? See instructions.		Software Test Engineer	(5	85)281-3665
Keep a copy for	Spo	buse's signature. If a joint return, <b>both</b> must sign. Date Spouse's occupation	If the I	RS sent you an Identity Protection
your records.	,		PIN, er here (s	nter it see inst.)
Paid	Prir	nt/Type preparer's name Preparer's signature Date		PTIN
Paid Proparer				k 🛄 if employed
Preparer	Firr	n's name ► Self-Prepared Firm's EIN ►		I
Use Only		n's address ► Phone no.		



New York State Department of Taxation and Finance

# Resident Income Tax Return New York State • New York City • Yonkers

For the full year January 1, 2013, through December 31, 2013, or fiscal year beginning ...

and ending ...

**IT-201** 

13

For help completing your return, see the instructions, Form IT-201-I.										
Your first name and middle initial	Your last name (for a	a joint re	e <b>turn</b> , enter spouse's name	on line below)	You	r date of birth (mm-dd-yyyy)	Your social secu	Your social security number		
MARK T	HAZEL			03	3-20-1958	039-42-0131				
Spouse's first name and middle initial	pouse's first name and middle initial Spouse's last name			Spo	use's date of birth (mm-dd-yyy)	) Spouse's social	l security r	number		
Mailing address (see instructions, page 12) (number and street or rural route) Apartment num						Apartment number	New York State county of residence			
214 WHITTIER RD							MONR	MONR		
City, village, or post office		State	ZIP code Country (if not United States)			nited States)	School district name			
ROCHESTER			14624-0000				SPENCERPORT			
Taxpayer's permanent home address (see instructions, page 12) (number and street or rural route) Apartment number							School district code number	[	614	
City, village, or post office		State		ZIP code		Decedent Taxpaye	er's date of death	Spouse's	date of death	
		NY				information				

Α	Filing	① X Single	D	Did you have a financial account located in a foreign country? (see page 13)				
	status (mark an X in one	② Married filing joint return (enter spouse's social security number above)	Е	(1) Did you or your spouse <b>maintain living</b> <b>quarters in NYC</b> during 2013? (see page 13) Yes No X				
	box):	3 Married filing separate return (enter spouse's social security number above)		(2) Enter the number of days spent in NYC in 2013 (any part of a day spent in NYC is considered a day)				
		(4) Head of household (with qualifying person)	F	NYC residents and NYC part-year residents only (see page 13):				
		⑤ Qualifying widow(er) with dependent child		<ul> <li>(1) Number of months you lived in NYC in 2013</li> <li>(2) Number of months your spouse</li> </ul>				
<b>B</b> Did you itemize your deductions on your 2013 federal income tax return?		Enter your 2-character special condition code						
С	Can you be c on another tax	laimed as a dependent payer's federal return? Yes No X		if applicable (see page 13)				

#### H Dependent exemption information (see page 14)

First name and middle initial	Last name	Relationship	Social security number	Date of birth (mm-dd-yyyy)



Your social security number	
039-42-0131	

### **Federal income and adjustments** (see page 14)

65,823.

12	Rental real estate included in line 11 12	]	
13	Farm income or loss (submit a copy of federal Schedule F, Form 1040)	13	
14	Unemployment compensation	14	
	Taxable amount of social security benefits (also enter on line 27)	15	
16	Other income (see page 14) Identify:	16	
17	Add lines 1 through 11 and 13 through 16	17	65,823.
18	Total federal adjustments to income (see page 14) Identify:	18	
19	Federal adjusted gross income (subtract line 18 from line 17)	19	65,823.

#### New York additions (see page 14)

20	Interest income on state and local bonds and obligations (but not those of NYS or its local governments)	20	
21	Public employee 414(h) retirement contributions from your wage and tax statements (see page 15)	21	
22	New York's 529 college savings program distributions (see page 15)	22	
23	Other (see page 16) Identify:	23	
24	Add lines 19 through 23	24	65,823.

#### **New York subtractions** (see page 19)

25	Taxable refunds, credits, or offsets of state and local income taxes (from line 4)	25		
26	Pensions of NYS and local governments and the federal government (see page 19)	26		
27	Taxable amount of social security benefits (from line 15)	27		
28	Interest income on U.S. government bonds	28		
29	Pension and annuity income exclusion (see page 19)	29		
30	New York's 529 college savings program deduction/earnings	30		
31	Other (see page 20) Identify:	31		
32	Add lines 25 through 31		 32	
33	New York adjusted gross income (subtract line 32 from line	<b>24</b> ).	 33	65,823.

#### Standard deduction or itemized deduction ] (see page 24)

34	4 Enter your standard deduction (table on page 24) or your itemized deduction (from Form IT-201-D)					
	Mark an X in the appropriate box: X Standard - or - Itemized	34	7,700.			
35	Subtract line 34 from line 33 (if line 34 is more than line 33, leave blank)	35	58,123.			
	Dependent exemptions (not the same as total federal exemptions; see page 24)	36				
	Taxable income (subtract line 36 from line 35)	37	58,123.			



Name(s) as shown on page 1	Your social security number	IT-201 (2013) Page 3 of 4
MARK T HAZEL	039-42-0131	

## Tax computation, credits, and other taxes (see page 25)

38	Taxable income (from line 37 on page 2)			38	58,123.
39	NYS tax on line 38 amount (see page 25 and Tax computation on pages 57, 58, and 59)			39	3,424.
40	NYS household credit (page 25, table 1, 2, or 3)	40			
41	Resident credit (see page 26)	41			
42	Other NYS nonrefundable credits (Form IT-201-ATT, line 7)	42			
43	Add lines 40, 41, and 42		43		
44	Subtract line 43 from line 39 (if line 43 is more than line 39, leave blank)		44	3,424.	
45	Net other NYS taxes (Form IT-201-ATT, line 30)		45		
46	Total New York State taxes (add lines 44 and 45)		46	3,424.	

#### New York City and Yonkers taxes, credits, and tax surcharges

				7	
47	NYC resident tax on line 38 amount (see page 26)	47			
48	NYC household credit (page 26, table 4, 5, or 6)	48			
49	Subtract line 48 from line 47 (if line 48 is more than				
	line 47, leave blank)	49		]	
50	Part-year NYC resident tax (Form IT-360.1)	50			See instructions on
51	Other NYC taxes (Form IT-201-ATT, line 34)	51		]	pages 26, 27, and 28 to
52	Add lines 49, 50, and 51	52		1	compute New York City and Yonkers taxes, credits, and
53	NYC nonrefundable credits (Form IT-201-ATT, line 10)	53		1	tax surcharges.
	Subtract line 53 from line 52 (if line 53 is more than			-	5
	line 52, leave blank)	54		]	
55	Yonkers resident income tax surcharge (see page 28)			1	
	Yonkers nonresident earnings tax (Form Y-203)			1	
	Part-year Yonkers resident income tax surcharge (Form IT-360.1)			1	
	Total New York City and Yonkers taxes / surcharges (ad	· · · · ·	s 54 through 57)	58	
59	Sales or use tax (see page 29; do not leave line 59 blank)			59	0.
					•
Vo	oluntary contributions (see page 30)				
	60a Return a Gift to Wildlife		60a	]	
	60b Missing/Exploited Children Fund		60b	1	
			00-	1	

	60b	Missing/Exploited Children Fund	60b					
	60c	Breast Cancer Research Fund	60c					
	60d	Alzheimer's Fund	60d					
	60e	Olympic Fund (\$2 or \$4; see page 30)	60e					
	60f	Prostate Cancer Research Fund	60f					
	60g	9/11 Memorial	60g					
	60h	Volunteer Firefighting & EMS Recruitment Fund	60h					
	60i	Teen Health Education	60i					
	60j	Veterans Remembrance	60j					
60	Total	voluntary contributions (add lines 60a through 60j)			60			
61	51 Total New York State, New York City, and Yonkers taxes, sales or use tax, and voluntary							
	con	tributions (add lines 46, 58, 59, and 60)			61		3	,424.



Page 4 of 4	IT-201	(2013)
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Your social security number 039-42-0131

62	Enter amount from line 61				. 62	3,424.			
Pa	yments and refundable credits (see page 31)								
63	Empire State child credit	63							
	NYS/NYC child and dependent care credit								
	NYS earned income credit (EIC)	65							
	NYS noncustodial parent EIC	-							
	Real property tax credit	67							
	College tuition credit								
	NYC school tax credit (also complete F on page 1; see page 31)								
	NYC earned income credit	70							
71	Other refundable credits (Form IT-201-ATT, line 18)	71							
72	Total New York State tax withheld	72		4,511.		Submit your wage and tax			
73	Total New York City tax withheld	73				statements with your return			
74	Total <b>Yonkers</b> tax withheld	74				(see page 33).			
75	Total estimated tax payments and amount paid with Form IT-370	75							
	Total payments (add lines 63 through 75)				. 76	4,511.			
Y	ur refund, amount you owe, and account information	(see	pages 33 tl	hrough 36)					
	Amount overpaid (if line 76 is more than line 62, subtract line				. 77	1,087.			
	Amount of line 77 to be refunded direct		debit			1			
	Mark one refund choice: X deposit (fill in line 83)	- or -			. 78	1,087.			
						See pages 33 and 34 for			
79	Amount of line 77 that you want applied to your					information about your three			
	2014 estimated tax (see instructions)	79				refund choices.			
80	Amount you owe (if line 76 is less than line 62, subtract line 76	from	line 62). To	pay by electronic		See page 35 for payment			
	funds withdrawal, mark an $oldsymbol{X}$ in the box $\hfill$ and fill in li					options.			
	or money order you <b>must</b> complete Form IT-201-V and r	mail i	t with your	return	80				
						See page 37 for the proper			
81	Estimated tax penalty (include this amount in line 80 or					assembly of your return.			
	reduce the overpayment on line 77; see page 34)				_				
82	Other penalties and interest (see page 35)	82							
02	Account information for direct deposit or electronic funde w	ithdr	owol (acc n	272 25)					
<b>83</b> Account information for direct deposit or electronic funds withdrawal (see page 35).									
If the funds for your payment (or refund) would come from (or go to) an account outside the U.S., mark an X in this box (see pg. 35)									
		5	,		, -				
	83a Account type: Personal checking - or - X Pers	onal s	savings - o	r - Business ch	ecking	J - <b>or</b> - Business savings			
			0						
	83b Routing number 222371863 83c	Acc	count number	r	002	4018617			
84 Electronic funds withdrawal (see page 36) Date Amount									
	Third-party Print designee's name		Des	ignee's phone number		Personal identification number (PIN)			
de	signee? (see instr.)		(	)					
Ye	s No E-mail:								
	Paid preparer must complete (see instr.) ▼ Date			▼ Тахр	ayer(	s) must sign here   ▼			
Pre	parer's signature Preparer's	NYTF	PRIN .	Your signature					
	n's name (or yours, if self-employed) Preparer's PTI	IN or S	SN	Your occupation		NOTNEED			
Firr	LF-PREPARED			SOFTWARE TES	ST E	NGINEER			
SE	IF-PREPARED Employer ident	tificatio	n number	Spouse's signature an					
SE	iress Employer ident	tificatio ark an elf-emp	X if						

