

Electronic Filing Instructions for your 2010 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.



Mark T Hazel
214 whittier Rd
rochester, NY 14624-0000

PREVIEW ONLY

Balance Due/Refund

Your federal tax return (Form 1040EZ) shows a refund due to you in the amount of \$2,849.00. Your tax refund should be mailed to you by check within three to four weeks after your return is accepted.

Where's My Refund?

Before you call the Internal Revenue Service with questions about your refund, give them three to four weeks processing time from the date your return is accepted. If then you have not received your refund, or the amount is not what you expected, contact the Internal Revenue Service directly at 1-800-829-4477. You can also check www.irs.gov and select the "Where's my refund?" link.

No Signature Document Needed

No signature form is required since you signed your return electronically.

What You Need to Keep

Your Electronic Filing Instructions (this form)
Printed copy of your federal return

PREVIEW ONLY

2010 Federal Tax Return Summary

Adjusted Gross Income	\$	57,540.00
Taxable Income	\$	48,190.00
Total Tax	\$	8,225.00
Total Payments/Credits	\$	11,074.00
Amount to be Refunded	\$	2,849.00
Effective Tax Rate		14.29%

PREVIEW ONLY



Hi Mark,

We just want to thank you for using TurboTax this year! It's our goal to make your taxes easy and accurate, year after year.

With TurboTax Deluxe:

Your Head Start On Next Year:

When you come back next year, taxes will be so easy! We'll have all your information saved and ready to transfer in to your new return. We'll ask you questions about what changed since we last talked, and we'll be ready to get you the credits and deductions you deserve, no matter what life throws at you.

Here's the final wrap up for your 2010 taxes:

Your federal refund is: \$ 2,849.00

Your Guarantee of Accuracy:

Breathe easy. The calculations on your return are backed with our 100% Accuracy Guarantee.

- We double checked your return for errors along the way.
- We helped with step-by-step guidance to get your answers on the right IRS forms.
- We made sure you didn't miss a deduction even if something in your life changed, like a new job, new house - or more kids!

Also included:

- We provide the Audit Support Center free of charge, in the unlikely event you get audited.

Many happy returns from TurboTax.

PREVIEW ONLY



Audit Defense Order Confirmation

Thank you for choosing Audit Defense for your 2010 tax return. This service is provided by TaxResources, Inc. (TRI) an independent tax firm.

Name: Mark T Hazel
Confirmation Number: TTWG9132269381
Amount Paid: 39.95

When TRI defends your tax return during an IRS audit, you will have professional representation throughout the entire process.

TRI:

- Defends your 2010 tax return in an audit through the highest level of appeals
- Schedules and attends all audit appointments
- Reviews your tax return for additional problem areas
- Reviews your source documentation before the IRS sees it
- Handles all audit correspondence and makes all audit phone calls
- Prepares requests for appeals conferences and U.S. Tax Court Petition, if necessary
- Minimizes the financial impact of an audit

If you paid for Audit Defense by credit card:

1. You'll receive an email from TaxResources in two to five days notifying you that your membership has been processed
2. View and print your certificate at <http://intuit.taxaudit.com>
3. To ensure you receive your confirmation email, please add AuditDefenseCertificates@taxaudit.com to your email address book

If you choose to pay for Audit Defense with your tax refund (e-filed returns only):

1. You'll need notice that the IRS has accepted your efiled return and your refund has been processed
2. Two to five days after this, you'll receive an email from TaxResources notifying you that your membership has been processed
3. View and print your certificate at <http://intuit.taxaudit.com>
4. To ensure you receive your confirmation email, please add AuditDefenseCertificates@taxaudit.com to your email address book

IMPORTANT: If you're **filing by mail** and **did not pay** for Audit Defense with a credit card, your order will not go through. We recommend going back and either efilng your return or paying by credit card.

If you receive an audit or tax notice from the IRS or state taxing agency, contact TRI immediately at 877-829-9695. TRI's customer service office hours are 9 to 5 p.m. PST, Monday through Friday. TRI must be your only contact with the IRS (please read the Audit Defense Membership Agreement).

For more information or to purchase Audit Defense for other tax returns, visit TRI's website at <http://intuit.taxaudit.com>.



Federal Carryover Worksheet

2010

▶ Keep for your records

Name(s) Shown on Return Mark T Hazel	Social Security Number 039-42-0131
---	---------------------------------------

2009 State and Local Income Tax Information (See Tax Help)

(a) State or Local ID	(b) Paid With Extension	(c) Estimates Pd After 12/31	(d) Total With- held/Pmts	(e) Paid With Return	(f) Total Over- payment	(g) Applied Amount
NY			4,158.		1,108.	
Totals . .			4,158.		1,108.	

Other Tax and Income Information

		2009	2010
1 Filing status	1	1 Single	1 Single
2 Number of exemptions for blind or over 65 (0 - 4)	2		
3 Itemized deductions after limitation.	3	4,158.	4,128.
4 Check box if required to itemize deductions	4	<input type="checkbox"/>	<input type="checkbox"/>
5 Adjusted gross income	5	57,819.	57,540.
6 Tax liability for Form 2210 or Form 2210-F	6	8,156.	7,825.
7 Alternative minimum tax.	7		
8 Federal overpayment applied to next year estimated tax.	8		

QuickZoom to the IRA Information Worksheet for IRA information ▶

Excess Contributions

		2009	2010
9 a Taxpayer's excess Archer MSA contributions as of 12/31	9 a		
b Spouse's excess Archer MSA contributions as of 12/31	b		
10 a Taxpayer's excess Coverdell ESA contributions as of 12/31	10 a		
b Spouse's excess Coverdell ESA contributions as of 12/31	b		
11 a Taxpayer's excess HSA contributions as of 12/31	11 a		
b Spouse's excess HSA contributions as of 12/31	b		

Loss and Expense Carryovers

		2009	2010
12 a Short-term capital loss.	12 a		
b AMT Short-term capital loss	b		
13 a Long-term capital loss	13 a		
b AMT Long-term capital loss	b		
14 a Net operating loss available to carry forward	14 a		
b AMT Net operating loss available to carry forward	b		
15 a Investment interest expense disallowed	15 a		
b AMT Investment interest expense disallowed	b		
16 Nonrecaptured net Section 1231 losses from:	16 a		
a 2010	a		
b 2009	b		
c 2008	c		
d 2007	d		
e 2006	e		
f 2005	f		

Mark T Hazel

039-42-0131

Charitable Contribution Carryovers

26 2009 Carryover of charitable contributions from:	Other Property		Capital Gain	
	(a) 50%	(b) 30%	(c) 30%	(d) 20%
a 2009				
b 2008				
c 2007				
d 2006				
e 2005				

27 2010 Carryover of charitable contributions from:	Other Property		Capital Gain	
	(a) 50%	(b) 30%	(c) 30%	(d) 20%
a 2010				
b 2009				
c 2008				
d 2007				
e 2006				

28 Amount overpaid less earned income credit. 2,619.

2009 State Capital Loss Carryovers (For users **not** transferring from the prior year)

State ID	Short-term Capital Loss for State	AMT Short-term Capital Loss for State	Long-term Capital Loss for State	AMT Long-term Capital Loss for State	Capital Loss (combined) for State	AMT Capital Loss (combined) for State

PREVIEW ONLY

Electronic Filing Instructions for your 2010 New York Tax Return

Important: Your taxes are not finished until all required steps are completed.



MARK T HAZEL
214 WHITTIER RD
rochester, NY 14624-0000

PREVIEW ONLY

Balance Due/Refund

Your New York state tax return (Form IT-150) shows a refund due to you in the amount of \$1,098.00. Your tax refund should be mailed to you by check within three to four weeks after your return is accepted.

Where's My Refund?

Before you call the New York State Department of Taxation and Finance with questions about your refund, give them three to four weeks processing time from the date your return is accepted. If then you have not received your refund, or the amount is not what you expected, contact the New York State Department of Taxation and Finance directly at 1-800-443-3200. You can also visit the New York State Department of Taxation and Finance web site at <http://www.nystax.gov/>.

No Signature Document Needed

No signature form is required since you signed your return electronically.

What You Need to Keep

Your Electronic Filing Instructions (this form)
Printed copy of your state and federal returns

PREVIEW ONLY

2010 New York Tax Return Summary

Taxable Income	\$	50,040.00
Total Tax	\$	3,030.00
Total Payments/Credits	\$	4,128.00
Amount to be Refunded	\$	1,098.00

PREVIEW ONLY

Cover Sheet for Form IT-150

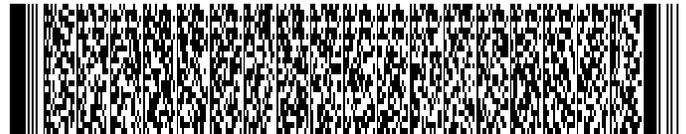
Resident Income Tax Return

New York State • New York City • Yonkers

This is the cover sheet of your return. For your return to be complete you **must** include this cover sheet with both pages of Form IT-150 and all required attachments.



Taxpayer name and address		Software vendor code 1555	
Your social security number 039-42-0131		Spouse's social security number	
Your first name and middle initial MARK T	Your last name HAZEL		
Spouse's first name and middle initial		Spouse's last name	
Mailing address (number and street or rural route) 214 WHITTIER RD		Apartment number	
City, village or post office ROCHESTER	State NY	ZIP code 14624-0000	
Country (if not United States)			
Summary of return data			
Federal adjusted gross income.....	57,540.		
Total NYS adjusted gross income.....	57,540.		
Total New York State tax withheld.....	4,128.		
Total New York City tax withheld.....			
Total Yonkers tax withheld.....			
Amount to be refunded to you.....	1,098.		
Amount you owe.....			



REV 11/17/10 TURBOTAX_ONLINE

Staple check or money order here.

DO NOT FILE

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File this original scannable cover sheet with both pages of your tax return.

Resident Income Tax Return (short form)

2010

IT-150

New York State • New York City • Yonkers

Important: You **must** enter your social security number(s) in the boxes to the right.

Print or type

Your first name and middle initial: **MARK** Your last name (for a **joint return**, enter spouse's name on line below): **T HAZEL** ▼ Your social security number: **039-42-0131**
 Spouse's first name and middle initial: _____ Spouse's last name: _____ ▼ Spouse's social security number: _____

Mailing address (see instructions, page 12) (number and street or rural route): **214 WHITTIER RD** Apartment number: _____ New York State county of residence: **MONR**
 City, village, or post office: **ROCHESTER** State: **NY** ZIP code: **14624-0000** Country (if not United States): _____ School district name: **SPENCERPORT**

Permanent home address (see instructions, page 12) (number and street or rural route): _____ Apartment number: _____ School district code number: **614**
 City, village, or post office: _____ State: **NY** ZIP code: _____ Decedent information: **•** Taxpayer's date of death: _____ Spouse's date of death: **•**

- (A) Filing status — mark an X in one box:**
- ① Single
 - ② Married filing joint return (enter spouse's social security number above)
 - ③ Married filing separate return (enter spouse's social security number above)
 - ④ Head of household (with qualifying person)
 - ⑤ Qualifying widow(er) with dependent child

- (C)** Were you a **New York City** resident for all of 2010? (Part-year residents must file Form IT-201; see page 13.) Yes No
- (D)** Can you be claimed as a dependent on another taxpayer's federal return? (see page 13) Yes No
- (E)** Enter your **2-character special condition code if applicable** (see page 13) **•**
If applicable, also enter your second 2-character special condition code **•**

(B) Choose direct deposit to avoid paper check refund delays.

For help completing your return, see the combined instructions, Form IT-150 and IT-201.

	Dollars
1 Wages, salaries, tips, etc.	1. 57,540.
2 Taxable interest income	2.
3 Ordinary dividends	3.
4 Capital gain distributions	4.
5 Taxable amount of IRA distributions. If received as a beneficiary, mark an X in the box	5.
6 Taxable amount of pensions and annuities. If received as a beneficiary, mark an X in the box	6.
7 Unemployment compensation	7.
8 Taxable amount of social security benefits (also enter on line 17 below)	8.
9 Add lines 1 through 8	9. 57,540.
10 Total federal adjustments to income (see page 14) Identify:	10.
11 Federal adjusted gross income (subtract line 10 from line 9)	11. 57,540.
12 Interest income on state and local bonds and obligations (but not those of NYS or its local governments)	12.
13 Public employee 414(h) retirement contributions from your wage and tax statements (see page 15)	13.
14 Other (see page 15) Identify:	14.
15 Add lines 11 through 14	15. 57,540.
16 Pensions of NYS and local governments and federal government (see page 16)	16.
17 Taxable amount of social security benefits (from line 8 above)	17.
18 Pension and annuity income exclusion (see page 16)	18.
19 Other (see page 17) Identify:	19.
20 Add lines 16 through 19	20.
21 New York adjusted gross income (subtract line 20 from line 15)	21. 57,540.
22 New York standard deduction (see page 19)	22. 7,500.
23 Dependent exemptions (not the same as total federal exemptions; see page 19)	23.
24 Add lines 22 and 23	24. 7,500.
25 Taxable income (subtract line 24 from line 21)	25. 50,040.



26	Taxable income (from line 25 on the front page)	26.		50,040.
27	New York State tax on line 26 amount (see page 20 and Tax Computation on pages 50 and 51)	27.		3,030.
28	New York State (NYS) household credit (from table 1, 2, or 3 on page 20)	28.		
29	Subtract line 28 from line 27 (if line 28 is more than line 27, leave blank)	29.		3,030.
30	New York City (NYC) resident tax (see page 21)	30.		
31	NYC household credit (from table 4, 5, or 6 on pages 21 and 22)	31.		
32	Subtract line 31 from line 30 (if line 31 is more than line 30, leave blank)	32.		
33	Yonkers resident income tax surcharge (from Yonkers worksheet on page 22)	33.		
34	Yonkers nonresident earnings tax (attach Form Y-203)	34.		
35	Sales or use tax (See the instructions on page 23. Do not leave line 35 blank.)	35.		0.
36	Voluntary contributions (whole dollars only; see page 24)			
	Fund a 36a.	Fund b 36b.	Fund c 36c.	
	Fund d 36d.	Fund e 36e.	Fund f 36f.	
	Fund g 36g.	Fund h 36h.	Total (add lines 36a through 36h)	36.
37	Add line 29 and lines 32 through 36	37.		3,030.
38	Empire State child credit (attach Form IT-213)	38.		
39	NYS/NYC child and dependent care credit (attach Form IT-216)	39.		
40	NYS earned income credit (attach Form IT-215 or Form IT-209)	40.		
41	NYS noncustodial parent earned income credit (attach Form IT-209)	41.		
42	Real property tax credit (attach Form IT-214)	42.		
43	College tuition credit (attach Form IT-272)	43.		
44	NYC school tax credit	44.		
45	NYC earned income credit (attach Form IT-215 or Form IT-209)	45.		
46	Total New York State tax withheld	46.	4,128.	
47	Total New York City tax withheld	47.		
48	Total Yonkers tax withheld	48.		
49	Total estimated tax payments / Amount paid with Form IT-370	49.		
50	Add lines 38 through 49	50.		4,128.
51	Amount overpaid (if line 50 is more than line 37, subtract line 37 from line 50)	51.		1,098.
52	Amount of line 51 to be refunded by (mark one): <input type="checkbox"/> direct deposit (fill in line 56) or <input checked="" type="checkbox"/> paper check refund	52.		1,098.
53	Amount of line 51 that you want applied to your 2011 estimated tax (see instructions)	53.		
54	Amount you owe (if line 50 is less than line 37, subtract line 50 from line 37) To pay by electronic funds withdrawal, mark this box <input type="checkbox"/> and fill in line 56	54.		
55	Estimated tax penalty (Include this amount in line 54 or reduce the overpayment on line 51; see page 27)	55.		
56	Account information for direct deposit or electronic funds withdrawal (see page 28). If the funds for your payment (or refund) would come from (or go to) an account outside the U.S., mark an X in this box (see pg. 28)			
56a	Routing number <input type="checkbox"/>	Electronic funds withdrawal effective date		<input type="checkbox"/>
56b	Account number <input type="checkbox"/>	56c Account type <input type="checkbox"/>	Checking <input type="checkbox"/>	Savings <input type="checkbox"/>

Forms IT-2, IT-1099-R and/or IT-1099-UI must be completed and attached to your return (see page 26).

Staple them (and any other applicable forms) to the top of this page.

See the Step 11 instructions on page 30 for the proper assembly of your return and attachments.

Third-party designee? (see instr.) Print designee's name Designee's phone number Personal identification number (PIN)

Yes No Email: Paid preparer must complete (see instructions) Taxpayer(s) must sign here

Preparer's signature Date Your signature Preparer's NYTPRIN

Firm's name (or yours, if self-employed) Preparer's PTIN or SSN Your occupation IT SUPPORT Employer identification number Spouse's signature and occupation (if joint return)

Mark an X if self-employed Date 585-269-5377 Email: MTHAZEL2151@YAHOO.COM

See instructions for where to mail your return.



Summary of W-2 Statements

New York State • New York City • Yonkers

2010

IT-2

Do not detach or separate the W-2 Records below. File Form IT-2 as an entire page. See instructions on the back.

Taxpayer's first name and middle initial Taxpayer's last name

▼ Your social security number

MARK T HAZEL

039-42-0131

Spouse's first name and middle initial Spouse's last name

▼ Spouse's social security number

PREVIEW ONLY

Box c Employer's name and full address (including ZIP code)

W-2

Record 1

ITT SPACE SYSTEMS LLC PO BOX 60488
1919 W. COOK ROAD

FORT WAYNE

IN 46818

Box 12a Amount

▼ Code

Box 15 State

Box 16 State wages, tips, etc. (for NYS)

Box b Employer identification number (EIN)

15 . C

NY

57,540.

02-0728173

Box 12b Amount

▼ Code

Box 17 New York State income tax withheld

This W-2 record is for

4,128.

(mark an X in one box):

Box 12c Amount

▼ Code

Box 18 Local wages, tips, etc. (see instr.)

Taxpayer X Spouse

Box 1 Wages, tips, other compensation

Box 12d Amount

▼ Code

Locality a

Locality b

Box 19 Local income tax withheld

57,540.

Box 8 Allocated tips

Box 13 Statutory employee

Locality a

Locality b

Box 9 Advance EIC payment

Box 14 a Amount

▼ Description

Box 20 Locality name

Box 10 Dependent care benefits

Box 14 b Amount

▼ Description

Locality a

Locality b

Box 11 Nonqualified plans

Box 14 c Amount

▼ Description

Corrected (W-2c)

Do not detach. Box c Employer's name and full address (including ZIP code)

W-2
Record 2

Box 12a Amount

▼ Code

Box 15 State

Box 16 State wages, tips, etc. (for NYS)

Box b Employer identification number (EIN)

Box 12b Amount

▼ Code

Box 17 New York State income tax withheld

This W-2 record is for

(mark an X in one box):

Box 12c Amount

▼ Code

Box 18 Local wages, tips, etc. (see instr.)

Taxpayer Spouse

Box 1 Wages, tips, other compensation

Box 12d Amount

▼ Code

Locality a

Locality b

Box 19 Local income tax withheld

Box 8 Allocated tips

Box 13 Statutory employee

Locality a

Locality b

Box 9 Advance EIC payment

Box 14 a Amount

▼ Description

Box 20 Locality name

Box 10 Dependent care benefits

Box 14 b Amount

▼ Description

Locality a

Locality b

Box 11 Nonqualified plans

Box 14 c Amount

▼ Description

Corrected (W-2c)



Please file this original scannable form with the Tax Department.

If you or your paid preparer use software to produce this form, it might have a two-dimensional (2-D) barcode on the bottom of this page. It will appear as a rectangular-shaped object with very small black boxes and white spaces. This barcode will be used to efficiently process your entries on this form.

REV 10/12/10 TURBOTAX_ONLINE

DO NOT FILE

1021101555



Two-Year Comparison

2010

Name as Shown on Return MARK T HAZEL	Social Security No. 039-42-0131
---	------------------------------------

	2009	2010	Difference	%
Federal Adjusted Gross Income	57,819.	57,540.	-279.	-0.48
New York Additions				
State and local interest income				
Public employee 414(h) retirement contributions				
New York's 529 college savings program distributions				
Other New York additions				
Total New York Additions				
New York Subtractions				
State tax refund				
Government pension exclusion				
Taxable social security benefits				
U.S. government interest income				
Pension and annuity income exclusion				
New York's 529 college savings program deductions/earnings				
Other New York subtractions				
Total New York Subtractions				
New York Adjusted Gross Income	57,819.	57,540.	-279.	-0.48
Standard or Itemized Deduction	7,500.	7,500.	0.	0.00
Dependent exemptions				
New York Taxable Income	50,319.	50,040.	-279.	-0.55
New York State tax	3,050.	3,030.	-20.	-0.66
New York State nonrefundable credits				
Other New York State taxes				
Total New York State taxes	3,050.	3,030.	-20.	-0.66
New York City taxes				
Yonkers City taxes				
Use tax	0.	0.	0.	
Voluntary gifts/contributions				
Total New York State, New York City and Yonkers Taxes, Use Tax and Voluntary Gifts/Contributions	3,050.	3,030.	-20.	-0.66
Withholding	4,158.	4,128.	-30.	-0.72
Estimated tax payments, extension payment, and amount applied from prior year return				
Refundable credits				
Total payments and refundable credits	4,158.	4,128.	-30.	-0.72
Underpayment penalty				
Applied to next year's estimated tax				
Refund	1,108.	1,098.	-10.	-0.90
Balance Due				