

# Electronic Filing Instructions for your 2010 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.



Mark T Hazel  
214 whittier Rd  
rochester, NY 14624-0000

<b>Balance Due/Refund</b>	Your federal tax return (Form 1040EZ) shows a refund due to you in the amount of \$2,849.00. Your tax refund should be mailed to you by check within three to four weeks after your return is accepted.		
<b>Where's My Refund?</b>	Before you call the Internal Revenue Service with questions about your refund, give them three to four weeks processing time from the date your return is accepted. If then you have not received your refund, or the amount is not what you expected, contact the Internal Revenue Service directly at 1-800-829-4477. You can also check <a href="http://www.irs.gov">www.irs.gov</a> and select the "Where's my refund?" link.		
<b>No Signature Document Needed</b>	No signature form is required since you signed your return electronically.		
<b>What You Need to Keep</b>	Your Electronic Filing Instructions (this form) Printed copy of your federal return		
<b>2010 Federal Tax Return Summary</b>	Adjusted Gross Income	\$	57,540.00
	Taxable Income	\$	48,190.00
	Total Tax	\$	8,225.00
	Total Payments/Credits	\$	11,074.00
	Amount to be Refunded	\$	2,849.00
	Effective Tax Rate		14.29%



Hi Mark,

We just want to thank you for using TurboTax this year! It's our goal to make your taxes easy and accurate, year after year.

With TurboTax Deluxe:

Your Head Start On Next Year:

When you come back next year, taxes will be so easy! We'll have all your information saved and ready to transfer in to your new return. We'll ask you questions about what changed since we last talked, and we'll be ready to get you the credits and deductions you deserve, no matter what life throws at you.

Here's the final wrap up for your 2010 taxes:

Your federal refund is: \$ 2,849.00

Your Guarantee of Accuracy:

Breathe easy. The calculations on your return are backed with our 100% Accuracy Guarantee.

- We double checked your return for errors along the way.
- We helped with step-by-step guidance to get your answers on the right IRS forms.
- We made sure you didn't miss a deduction even if something in your life changed, like a new job, new house - or more kids!

Also included:

- We e-filed your federal returns for free, so you could get your refund in as few as 8 days.
- We provide the Audit Support Center free of charge, in the unlikely event you get audited.

Many happy returns from TurboTax.



## Audit Defense Order Confirmation

Thank you for choosing Audit Defense for your 2010 tax return. This service is provided by TaxResources, Inc. (TRI) an independent tax firm.

Name: Mark T Hazel  
Confirmation Number: TTWG9132269381  
Amount Paid: 39.95

When TRI defends your tax return during an IRS audit, you will have professional representation throughout the entire process.

TRI:

- Defends your 2010 tax return in an audit through the highest level of appeals
- Schedules and attends all audit appointments
- Reviews your tax return for additional problem areas
- Reviews your source documentation before the IRS sees it
- Handles all audit correspondence and makes all audit phone calls
- Prepares requests for appeals conferences and U.S. Tax Court Petition, if necessary
- Minimizes the financial impact of an audit

### If you paid for Audit Defense by credit card:

1. You'll receive an email from TaxResources in two to five days notifying you that your membership has been processed
2. View and print your certificate at <http://intuit.taxaudit.com>
3. To ensure you receive your confirmation email, please add [AuditDefenseCertificates@taxaudit.com](mailto:AuditDefenseCertificates@taxaudit.com) to your email address book

### If you choose to pay for Audit Defense with your tax refund (e-filed returns only):

1. You'll need notice that the IRS has accepted your efiled return and your refund has been processed
2. Two to five days after this, you'll receive an email from TaxResources notifying you that your membership has been processed
3. View and print your certificate at <http://intuit.taxaudit.com>
4. To ensure you receive your confirmation email, please add [AuditDefenseCertificates@taxaudit.com](mailto:AuditDefenseCertificates@taxaudit.com) to your email address book

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**IMPORTANT:** If you're **filing by mail** and **did not pay** for Audit Defense with a credit card, your order will not go through. We recommend going back and either efilig your return or paying by credit card.

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If you receive an audit or tax notice from the IRS or state taxing agency, contact TRI immediately at 877-829-9695. TRI's customer service office hours are 9 to 5 p.m. PST, Monday through Friday. TRI must be your only contact with the IRS (please read the Audit Defense Membership Agreement).

For more information or to purchase Audit Defense for other tax returns, visit TRI's website at <http://intuit.taxaudit.com>.



Form  
**1040EZ**

Department of the Treasury — Internal Revenue Service

**Income Tax Return for Single and  
Joint Filers With No Dependents (99) 2010**

OMB No. 1545-0074

**Name,  
Address,  
and SSN**See separate  
instructions.

Your first name <b>Mark</b>	MI <b>T</b>	Last name <b>Hazel</b>	Your social security number <b>039-42-0131</b>
If a joint return, spouse's first name	MI	Last name	Spouse's social security number
Home address (number and street). If you have a P.O. box, see instructions. <b>214 whittier Rd</b>			▲ Make sure the SSN(s) above are correct. ▲
City, town or post office. If you have a foreign address, see instructions. <b>rochester</b>			
State ZIP code <b>NY 14624-0000</b>			Checking a box below will not change your tax or refund.

**Presidential  
Election  
Campaign**  
(see instrs)Check here if you, or your spouse if a joint return, want \$3 to go to this fund? . . . . . ☐ **You** ☐ **Spouse****Income****Attach  
Form(s)  
W-2 here.**  
Enclose,  
but do not  
attach, any  
payment.You may be  
entitled to a  
larger deduc-  
tion if you file  
Form 1040A or  
1040. See  
*Before You  
Begin* in the  
instructions.

<b>1</b> Wages, salaries, and tips. This should be shown in box 1 of your Form(s) W-2. Attach your Form(s) W-2 . . . . .	<b>1</b>	<b>57,540.</b>
<b>2</b> Taxable interest. If the total is over \$1,500, you cannot use Form 1040EZ . . . . .	<b>2</b>	
<b>3</b> Unemployment compensation and Alaska Permanent Fund dividends (see instructions). . . . .	<b>3</b>	
<b>4</b> Add lines 1, 2, and 3. This is your <b>adjusted gross income</b> . . . . .	<b>4</b>	<b>57,540.</b>
<b>5</b> If someone can claim you (or your spouse if a joint return) as a dependent, check the applicable box(es) below and enter the amount from the worksheet. <input type="checkbox"/> <b>You</b> <input type="checkbox"/> <b>Spouse</b> If no one can claim you (or your spouse if a joint return), enter \$9,350 if <b>single</b> ; \$18,700 if <b>married filing jointly</b> . See instructions. . . . .	<b>5</b>	<b>9,350.</b>
<b>6</b> Subtract line 5 from line 4. If line 5 is larger than line 4, enter -0-. This is your <b>taxable income</b> . . . . .	<b>6</b>	<b>48,190.</b>

**Payments,  
Credits,  
and Tax**

<b>7</b> Federal income tax withheld from Form(s) W-2 and 1099 . . . . .	<b>7</b>	<b>10,674.</b>
<b>8</b> Making work pay credit (see worksheet on page 2) . . . . .	<b>8</b>	<b>400.</b>
<b>9a Earned income credit (EIC)</b> (see instructions) . . . . .	<b>9a</b>	
<b>b</b> Nontaxable combat pay election . . . . .	<b>9b</b>	
<b>10</b> Add lines 7, 8, and 9a. These are your <b>total payments and credits</b> . . . . .	<b>10</b>	<b>11,074.</b>
<b>11</b> <b>Tax.</b> Use the amount on <b>line 6 above</b> to find your tax in the tax table in the instructions. Then, enter the tax from the table on this line. . . . .	<b>11</b>	<b>8,225.</b>

**Refund**Have it directly  
deposited! See  
instructions and  
fill in 12b, 12c,  
and 12d or Form  
8888.

<b>12a</b> If line 10 is larger than line 11, subtract line 11 from line 10. This is your <b>refund</b> . If Form 8888 is attached, check here <input type="checkbox"/> . . . . .	<b>12a</b>	<b>2,849.</b>
► <b>b</b> Routing number . . . . .	XXXXXXXXXX	► <b>c</b> Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings
► <b>d</b> Account number . . . . .	XXXXXXXXXXXXXXXXXXXX	

**Amount  
You Owe**

<b>13</b> If line 11 is larger than line 10, subtract line 10 from line 11. This is the <b>amount you owe</b> . For details on how to pay, see instructions . . . . .	<b>13</b>	
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**Third Party  
Designee**Do you want to allow another person to discuss this return with the IRS (see instructions)? . . . . . ☐ **Yes. Complete the following.** ☒ **No**

Designee's name	Phone no.	Personal ID no. (PIN)
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**Sign  
Here**Joint return?  
See instructions.Keep  
a copy for  
your records.

Under penalties of perjury, I declare that I have examined this return, and to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.

Your signature	Date	Your occupation <b>IT support</b>	Daytime phone no.
Spouse's signature. If a joint return, <b>both</b> must sign.	Date	Spouse's occupation	

**Paid  
Preparer  
Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name	Self-Prepared			
Firm's address				Firm's EIN
				Phone no.

# Tax Payments Worksheet

**2010**

► Keep for your records

Name(s) Shown on Return Mark T Hazel	Social Security Number 039-42-0131
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**Estimated Tax Payments for 2010** (If more than 4 payments for any state or locality, see Tax Help)

	Federal		State			Local		
	Date	Amount	Date	Amount	ID	Date	Amount	ID
1	04/15/10		04/15/10			04/15/10		
2	06/15/10		06/15/10			06/15/10		
3	09/15/10		09/15/10			09/15/10		
4	01/18/11		01/18/11			01/18/11		
5								
<b>Tot Estimated Payments . . .</b>								

Tax Payments Other Than Withholding (If multiple states, see Tax Help)	Federal	State	ID	Local	ID
6 Overpayments applied to 2010 . . . .					
7 Credited by estates and trusts . . . .					
8 <b>Totals</b> Lines 1 through 7 . . . . .					
9 2010 extensions . . . . .					

Taxes Withheld From:	Federal	State	Local
10 Forms W-2 . . . . .	10,674.	4,128.	
11 Forms W-2G . . . . .			
12 Forms 1099-R . . . . .			
13 Forms 1099-MISC and 1099-G . . . . .			
14 Schedules K-1 . . . . .			
15 Forms 1099-INT, DIV and OID . . . . .			
16 Social Security and Railroad Benefits . . . . .			
17 Form 1099-B . . . . .			
18 a Other withholding . . . . .			
b Other withholding . . . . .			
c Other withholding . . . . .			
19 <b>Total Withholding</b> Lines 10 through 18c . . . . .	10,674.	4,128.	
20 <b>Total Tax Payments for 2010</b> . . . . .	10,674.	4,128.	

Prior Year Taxes Paid In 2010 (If multiple states or localities, see Tax Help)	State	ID	Local	ID
21 Tax paid with 2009 extensions . . . . .				
22 2009 estimated tax paid after 12/31/09 . . . . .				
23 Balance due paid with 2009 return . . . . .				
24 Other (amended returns, installment payments, etc) . .				

# Federal Carryover Worksheet

2010

► Keep for your records

Name(s) Shown on Return Mark T Hazel	Social Security Number 039-42-0131
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## 2009 State and Local Income Tax Information (See Tax Help)

(a) State or Local ID	(b) Paid With Extension	(c) Estimates Pd After 12/31	(d) Total With- held/Pmts	(e) Paid With Return	(f) Total Over- payment	(g) Applied Amount
NY			4,158.		1,108.	
<b>Totals . .</b>			4,158.		1,108.	

Other Tax and Income Information			2009	2010
1	Filing status . . . . .	1	1 Single	1 Single
2	Number of exemptions for blind or over 65 (0 - 4) . . . . .	2		
3	Itemized deductions after limitation . . . . .	3	4,158.	4,128.
4	Check box if required to itemize deductions . . . . .	4	<input type="checkbox"/>	<input type="checkbox"/>
5	Adjusted gross income . . . . .	5	57,819.	57,540.
6	Tax liability for Form 2210 or Form 2210-F . . . . .	6	8,156.	7,825.
7	Alternative minimum tax . . . . .	7		
8	Federal overpayment applied to next year estimated tax . . . . .	8		

QuickZoom to the IRA Information Worksheet for IRA information . . . . . ►

Excess Contributions			2009	2010
9 a	Taxpayer's excess Archer MSA contributions as of 12/31 . . . . .	9 a		
b	Spouse's excess Archer MSA contributions as of 12/31 . . . . .	b		
10 a	Taxpayer's excess Coverdell ESA contributions as of 12/31 . . . . .	10 a		
b	Spouse's excess Coverdell ESA contributions as of 12/31 . . . . .	b		
11 a	Taxpayer's excess HSA contributions as of 12/31 . . . . .	11 a		
b	Spouse's excess HSA contributions as of 12/31 . . . . .	b		

Loss and Expense Carryovers			2009	2010
12 a	Short-term capital loss . . . . .	12 a		
b	AMT Short-term capital loss . . . . .	b		
13 a	Long-term capital loss . . . . .	13 a		
b	AMT Long-term capital loss . . . . .	b		
14 a	Net operating loss available to carry forward . . . . .	14 a		
b	AMT Net operating loss available to carry forward . . . . .	b		
15 a	Investment interest expense disallowed . . . . .	15 a		
b	AMT Investment interest expense disallowed . . . . .	b		
16	Nonrecaptured net Section 1231 losses from:	16 a		
	a 2010 . . . . .	b		
	b 2009 . . . . .	c		
	c 2008 . . . . .	d		
	d 2007 . . . . .	e		
	e 2006 . . . . .	f		
	f 2005 . . . . .			

Mark T Hazel

039-42-0131

**Charitable Contribution Carryovers**

<b>26</b>	<b>2009</b> Carryover of charitable contributions from:	<b>Other Property</b>		<b>Capital Gain</b>	
		<b>(a)</b> 50%	<b>(b)</b> 30%	<b>(c)</b> 30%	<b>(d)</b> 20%
<b>a</b>	2009 . . . . .				
<b>b</b>	2008 . . . . .				
<b>c</b>	2007 . . . . .				
<b>d</b>	2006 . . . . .				
<b>e</b>	2005 . . . . .				

  

<b>27</b>	<b>2010</b> Carryover of charitable contributions from:	<b>Other Property</b>		<b>Capital Gain</b>	
		<b>(a)</b> 50%	<b>(b)</b> 30%	<b>(c)</b> 30%	<b>(d)</b> 20%
<b>a</b>	2010 . . . . .				
<b>b</b>	2009 . . . . .				
<b>c</b>	2008 . . . . .				
<b>d</b>	2007 . . . . .				
<b>e</b>	2006 . . . . .				

**28** Amount overpaid less earned income credit. . . . . 2,619.

**2009 State Capital Loss Carryovers** (For users **not** transferring from the prior year)

State ID	Short-term Capital Loss for State	AMT Short-term Capital Loss for State	Long-term Capital Loss for State	AMT Long-term Capital Loss for State	Capital Loss (combined) for State	AMT Capital Loss (combined) for State

ELECTRONIC POSTMARK - CERTIFICATION OF ELECTRONIC FILING  
TAXPAYER: Mark T Hazel  
PRIMARY SSN: 039-42-0131

FEDERAL RETURN SUBMITTED: January 25, 2011 12:57 PM PST  
FEDERAL RETURN ACCEPTANCE DATE:

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Your return was electronically transmitted on 01/25/2011

The Intuit Electronic Postmark shows the date and time Intuit received your federal tax return. The Intuit Electronic Postmark documents the filing date of your income tax return, and the electronic postmark information should be kept on file with your tax return and other tax-related documentation.

There are two important aspects of the Intuit Electronic Postmark:

1. THE INTUIT ELECTRONIC POSTMARK.

The electronic postmark shows the date and time Intuit received the federal return, and is deemed the filing date if the date of the electronic postmark is on or before the date prescribed for filing of the federal individual income tax return.

TIMELY FILING:

For your federal return to be considered filed on time, your return must be postmarked on or before midnight April 18, 2011. Intuit's electronic postmark is issued in the Pacific Time (PT) zone. If you are not filing in the PT zone, you will need to add or subtract hours from the Intuit Electronic Postmark time to determine your local postmark time. For example, if you are filing in the Eastern Time (ET) zone and you electronically file your return at 9 AM on April 18, 2011, your Intuit electronic postmark will indicate April 18, 2011, 6 AM. If your federal tax return is rejected, the IRS still considers it filed on time if the electronic postmark is on or before April 18, 2011, and a corrected return is submitted and accepted before April 22, 2011. If your return is submitted after April 22, 2011, a new time stamp is issued to reflect that your return was submitted after the IRS deadline and, consequently, is no longer considered to have been filed on time.

If you request an automatic six-month extension, your return must be electronically postmarked by midnight October 15, 2011. If your federal tax return is rejected, the IRS will still consider it filed on time if the electronic postmark is on or before October 15, 2011, and the corrected return is submitted and accepted by October 20, 2011.

2. THE ACCEPTANCE DATE.

Once the IRS accepts the electronically filed return, the acceptance date will be provided by the Intuit Electronic Filing Center. This date is proof that the IRS accepted the electronically filed return.



## SMART WORKSHEET FOR: Form 1040EZ: Individual Tax Return

**Earned Income Credit Smart Worksheet**

- A** Date of birth (mm/dd/yyyy) . . . . . Taxpayer . 03/20/1958 Spouse . . . . .
- B** Is the taxpayer or spouse a qualifying child for EIC for another person? . . . ▶ Yes ☐ No ☐
- C** Was the taxpayer's (and spouse's if married filing jointly) home in the United States for more than half of 2010? . . . . . ▶ Yes ☐ No ☐
- D** If the SSN of the taxpayer, or spouse if married filing jointly, was obtained to get a federally funded benefit, such as Medicaid, and the Social Security card contains the legend **Not Valid for Employment**, check this box . . . . . ▶ ☐
- E** Check if EIC was disallowed or reduced in a previous year and taxpayer is required to file Form 8862 this year . . . . . ▶ ☐
- F** Check if notified by the IRS that EIC cannot be claimed in 2010. . . . . ▶ ☐

# Electronic Filing Instructions for your 2010 New York Tax Return

Important: Your taxes are not finished until all required steps are completed.



MARK T HAZEL  
214 WHITTIER RD  
rochester, NY 14624-0000

<b>Balance Due/Refund</b>	Your New York state tax return (Form IT-150) shows a refund due to you in the amount of \$1,098.00. Your tax refund should be mailed to you by check within three to four weeks after your return is accepted.		
<b>Where's My Refund?</b>	Before you call the New York State Department of Taxation and Finance with questions about your refund, give them three to four weeks processing time from the date your return is accepted. If then you have not received your refund, or the amount is not what you expected, contact the New York State Department of Taxation and Finance directly at 1-800-443-3200. You can also visit the New York State Department of Taxation and Finance web site at <a href="http://www.nystax.gov/">http://www.nystax.gov/</a> .		
<b>No Signature Document Needed</b>	No signature form is required since you signed your return electronically.		
<b>What You Need to Keep</b>	Your Electronic Filing Instructions (this form) Printed copy of your state and federal returns		
<b>2010 New York Tax Return Summary</b>	Taxable Income	\$	50,040.00
	Total Tax	\$	3,030.00
	Total Payments/Credits	\$	4,128.00
	Amount to be Refunded	\$	1,098.00

For office use only

**Cover Sheet for Form IT-150**  
**Resident Income Tax Return**  
 New York State • New York City • Yonkers

2010

IT-150

This is the cover sheet of your return. For your return to be complete you **must** include this cover sheet with both pages of Form IT-150 and all required attachments.

<b>Taxpayer name and address</b>		Software vendor code 1030	
Your social security number 039-42-0131		Spouse's social security number	
Your first name and middle initial MARK T		Your last name HAZEL	
Spouse's first name and middle initial		Spouse's last name	
Mailing address (number and street or rural route) 214 WHITTIER RD		Apartment number	
City, village or post office ROCHESTER		State NY	ZIP code 14624-0000
Country (if not United States)			
<b>Summary of return data</b>			
Federal adjusted gross income . . . . .		57,540.	
Total NYS adjusted gross income . . . . .		57,540.	
Total New York State tax withheld . . . . .		4,128.	
Total New York City tax withheld . . . . .			
Total Yonkers tax withheld . . . . .			
Amount to be refunded to you . . . . .		1,098.	
Amount you owe . . . . .			

NYIA1204 09/28/10

Staple check or  
money order here.

0721101030

File this original scannable cover sheet  
with both pages of your tax return

## Resident Income Tax Return (short form)

IT-150

New York State • New York City • Yonkers

**Important:** You must enter your social security number(s) in the spaces to the right.

Your first name and middle initial

Your last name (for a **joint return**, enter spouse's name on line below)

▼ Your social security number

MARK

T HAZEL

039-42-0131

Spouse's first name and middle initial

Spouse's last name

▼ Spouse's social security number

Mailing address (see instructions) (number and street or rural route)

Apartment number

New York State county of residence

214 WHITTIER RD

City, village, or post office

State

ZIP code

Country (if not United States)

ROCHESTER

NY

14624-0000

• MONR

School district name

• SPENCERPORT

Permanent home address (see instructions) (number and street or rural route)

Apartment number

School district code number

614

City, village, or post office

State

ZIP code

NY

Decedent information

Taxpayer's date of death

Spouse's date of death

1 X Single

(A) Filing status — mark an X in one box:

2 Married filing joint return  
(enter spouse's social security number above)3 Married filing separate return  
(enter spouse's social security number above)

4 Head of household (with qualifying person)

5 Qualifying widow(er) with dependent child

(C) Were you a **New York City** resident for all of 2010? (Part-year residents must file Form IT-201; see instrs) Yes No X

(D) Can you be claimed as a dependent on another taxpayer's federal return? (see instructions) Yes No X

(E) Enter your **2-character special condition code** if applicable (see instructions)If applicable, also enter your **second** 2-character special condition code

(B) Choose direct deposit to avoid paper check if refund delays.

For help completing your return, see the combined instructions for Forms IT-150 and IT-201.

	Dollars
1 Wages, salaries, tips, etc	1. 57,540.
2 Taxable interest income	2.
3 Ordinary dividends	3.
4 Capital gain distributions	4.
5 Taxable amount of IRA distributions. If received as a beneficiary, mark an X in the box	5.
6 Taxable amount of pensions and annuities. If received as a beneficiary, mark an X in the box	6.
7 Unemployment compensation	7.
8 Taxable amount of social security benefits (also enter on line 17 below)	8.
9 Add lines 1 through 8	9. 57,540.
10 Total federal adjustments to income (see instructions) Identify:	10.
11 Federal adjusted gross income (subtract line 10 from line 9)	11. 57,540.
12 Interest income on state and local bonds and obligations (but not those of NYS or its local governments)	12.
13 Public employee 414(h) retirement contributions from your wage and tax statements (see instrs)	13.
14 Other (see instrs) Identify:	14.
15 Add lines 11 through 14	15. 57,540.
16 Pensions of NYS and local governments and federal government (see instructions)	16.
17 Taxable amount of social security benefits (from line 8 above)	17.
18 Pension and annuity income exclusion (see instructions)	18.
19 Other (see instrs) Identify:	19.
20 Add lines 16 through 19	20.
21 New York adjusted gross income (subtract line 20 from line 15)	21. 57,540.
22 New York standard deduction (see instructions)	22. 7,500.
23 Dependent exemptions (not the same as total federal exemptions; see instructions)	23.
24 Add lines 22 and 23	24. 7,500.
25 Taxable income (subtract line 24 from line 21)	25. 50,040.



<b>26</b>	<b>Taxable income</b> (from line 25 on page 1)	<b>26.</b>	50,040.
<b>27</b>	New York State tax on line 26 amount (see <i>Tax Computation in the instructions</i> )	<b>27.</b>	3,030.
<b>28</b>	New York State (NYS) household credit (from table 1, 2, or 3 in the instructions)	<b>28.</b>	
<b>29</b>	Subtract line 28 from line 27 (if line 28 is more than line 27, leave blank)	<b>29.</b>	3,030.
<b>30</b>	New York City (NYC) resident tax (see instructions)	<b>30.</b>	
<b>31</b>	NYC household credit (from table 4, 5 or 6 in the instructions)	<b>31.</b>	
<b>32</b>	Subtract line 31 from line 30 (if line 31 is more than line 30, leave blank)	<b>32.</b>	
<b>33</b>	Yonkers resident income tax surcharge (from Yonkers worksheet in the instructions)	<b>33.</b>	
<b>34</b>	Yonkers <b>nonresident</b> earnings tax (attach Form Y-203)	<b>34.</b>	
<b>35</b>	<b>Sales or use tax</b> (see instructions. <b>Do not leave line 35 blank</b> )	<b>35.</b>	0.
<b>36</b>	<b>Voluntary contributions</b> (whole dollars only; see instructions)		
Fund a	<b>36a.</b>	Fund b	<b>36b.</b>
Fund d	<b>36d.</b>	Fund e	<b>36e.</b>
Fund g	<b>36g.</b>	Fund h	<b>36h.</b>
		Fund c	<b>36c.</b>
		Fund f	<b>36f.</b>
		<b>Total</b> (add lines 36a through 36h)	<b>36.</b>
<b>37</b>	<b>Add line 29 and lines 32 through 36</b>	<b>37.</b>	3,030.
<b>38</b>	Empire State child credit (attach Form IT-213)	<b>38.</b>	
<b>39</b>	NYS/NYC child and dependent care credit (attach Form IT-216)	<b>39.</b>	
<b>40</b>	NYS earned income credit (attach Form IT-215 or Form IT-209)	<b>40.</b>	
<b>41</b>	NYS noncustodial parent earned income credit (attach Form IT-209)	<b>41.</b>	
<b>42</b>	Real property tax credit (attach Form IT-214)	<b>42.</b>	
<b>43</b>	College tuition credit (attach Form IT-272)	<b>43.</b>	
<b>44</b>	NYC school tax credit	<b>44.</b>	
<b>45</b>	NYC earned income credit (attach Form IT-215 or Form IT-209)	<b>45.</b>	
<b>46</b>	Total <b>New York State</b> tax withheld	<b>46.</b>	4,128.
<b>47</b>	Total <b>New York City</b> tax withheld	<b>47.</b>	
<b>48</b>	Total <b>Yonkers</b> tax withheld	<b>48.</b>	
<b>49</b>	Total estimated tax payments / Amount paid with Form IT-370	<b>49.</b>	
<b>50</b>	Add lines 38 through 49	<b>50.</b>	4,128.
<b>51</b>	<b>Amount overpaid</b> (If line 50 is <b>more than</b> line 37, subtract line 37 from line 50)	<b>51.</b>	1,098.
<b>52</b>	Amount of line 51 to be refunded by (mark one): direct deposit (fill in line 56) or <input checked="" type="checkbox"/> paper check refund	<b>52.</b>	1,098.
<b>53</b>	Amount of line 51 that you want applied to your <b>2011</b> estimated tax (see <i>instrs</i> )	<b>53.</b>	
<b>54</b>	Amount you <b>owe</b> (if line 50 is <b>less than</b> line 37, subtract line 50 from line 37) To pay by electronic funds withdrawal, mark this box and fill in line 56	<b>54.</b>	
<b>55</b>	Estimated tax penalty (Include this amount in line 54 or reduce the overpayment on line 51; see <i>instrs</i> )	<b>55.</b>	
<b>56</b>	<b>Account information</b> for direct deposit or electronic funds withdrawal (see instructions) If the funds for your payment (or refund) would come from (or go to) an account outside the U.S., mark an <b>X</b> in this box (see <i>instrs</i> )		
<b>56a</b>	Routing number	Electronic funds withdrawal effective date	
<b>56b</b>	Account number	<b>56c</b> Account type	Checking Savings

Forms IT-2, IT-1099-R, and/or IT-1099-UI must be completed and attached to your return (see instructions)

Staple them (and any other applicable forms) to the top of this page.

See the *Step 11* instructions for the proper assembly of your return and attachments.

<b>Third-party designee?</b> (see <i>instrs</i> )	Print designee's name	Designee's phone number	Personal identification number (PIN)
<b>Yes</b>	<b>No</b>	E-mail:	
▼ <b>Paid preparer must complete</b> (see instructions) ▼		▼ <b>Taxpayer(s) must sign here</b> ▼	
Preparer's signature	Date:	Your signature	
	▶ Preparer's NYTPRIN		
▶		▶	
Firm's name (or yours, if self-employed)	▼ Preparer's PTIN or SSN:	Your occupation	
SELF-PREPARED		• IT SUPPORT	
Address	• Employer ID Number	Spouse's signature and occupation (if joint return)	
		▼ Daytime phone number	
	Mark an <b>X</b> if self-employed	Date	585-269-5377
E-mail:		E-mail:	MTHAZEL2151@YAHOO.COM

See instructions for where to mail your return.

NYIA1212 12/20/10

Please file this original scannable return with the Tax Department.

1502101030



**Summary of W-2 Statements**  
**New York State • New York City • Yonkers**

2010

IT-2

Do not detach or separate the W-2 Records below. File Form IT-2 as an entire page. See instructions.

Taxpayer's first name and middle initial

Taxpayer's last name

MARK

T HAZEL

Spouse's first name and middle initial

Spouse's last name

▼ Your social security number

039-42-0131

▼ Spouse's social security number

**W-2**  
**Record 1**
**Box c** Employer's name and full address (including ZIP code)

ITT SPACE SYSTEMS LLC PO BOX 60488

1919 W. COOK ROAD

FORT WAYNE

IN 46818

**Box b** Employer identification number (EIN)

02-0728173

**Box 12a** Amount

15.

▼ Code

C

**Box 15** State

NY

**Box 16**

State wages, tips, etc (for NYS)

57,540.

**Box 12b** Amount

▼ Code

**Box 17**

New York State income tax withheld

4,128.

**Box 12c** Amount

▼ Code

**Box 18**

Local wages, tips, etc (see instr)

**This W-2 record is for**

(mark an X in one box):

Taxpayer ☒ Spouse**Box 1** Wages, tips, other compensation

57,540.

**Box 12d** Amount

▼ Code

Locality a

Locality b

**Box 8** Allocated tips

Locality a

Locality b

**Box 9** Advance EIC payment**Box 13** Statutory employee**Box 14a** Amount

▼ Description

**Box 20** Locality name

Locality a

**Box 10** Dependent care benefits**Box 14b** Amount

▼ Description

Locality b

**Box 11** Nonqualified plans**Box 14c** Amount

▼ Description

Corrected (W-2c)

Do not detach.

**Box c** Employer's name and full address (including ZIP code)
**W-2**  
**Record 2**
**Box 12a** Amount

▼ Code

**Box 15** State**Box 16**

State wages, tips, etc (for NYS)

**Box b** Employer identification number (EIN)**Box 12b** Amount

▼ Code

**Box 17**

New York State income tax withheld

**This W-2 record is for**

(mark an X in one box):

Taxpayer ☐ Spouse**Box 1** Wages, tips, other compensation**Box 12c** Amount

▼ Code

**Box 18**

Local wages, tips, etc (see instr)

**Box 8** Allocated tips

Locality a

Locality b

**Box 9** Advance EIC payment**Box 12d** Amount

▼ Code

**Box 19**

Local income tax withheld

**Box 13** Statutory employee**Box 14a** Amount

▼ Description

**Box 20** Locality name

Locality a

**Box 10** Dependent care benefits**Box 14b** Amount

▼ Description

Locality b

**Box 11** Nonqualified plans**Box 14c** Amount

▼ Description

Corrected (W-2c)



Please file this original scannable form with the Tax Department.

If you or your paid preparer use software to produce this form, it might have a two-dimensional (2-D) barcode on the bottom of this page. It will appear as a rectangular-shaped object with very small boxes and white spaces. This barcode will be used to efficiently process your entries on this form.

1021101030



## Two-Year Comparison

2010

Name as Shown on Return MARK T HAZEL			Social Security No. 039-42-0131	
	2009	2010	Difference	%
<b>Federal Adjusted Gross Income</b>	57,819.	57,540.	-279.	-0.48
<b>New York Additions</b>				
State and local interest income . . . . .				
Public employee 414(h) retirement contributions . . . . .				
New York's 529 college savings program distributions . . . . .				
Other New York additions . . . . .				
<b>Total New York Additions</b> . . . . .				
<b>New York Subtractions</b>				
State tax refund . . . . .				
Government pension exclusion . . . . .				
Taxable social security benefits . . . . .				
U.S. government interest income . . . . .				
Pension and annuity income exclusion . . . . .				
New York's 529 college savings program deductions/earnings . . . . .				
Other New York subtractions . . . . .				
<b>Total New York Subtractions</b> . . . . .				
<b>New York Adjusted Gross Income</b> . . . . .	57,819.	57,540.	-279.	-0.48
Standard or Itemized Deduction . . . . .	7,500.	7,500.	0.	0.00
Dependent exemptions . . . . .				
<b>New York Taxable Income</b> . . . . .	50,319.	50,040.	-279.	-0.55
New York State tax . . . . .	3,050.	3,030.	-20.	-0.66
New York State nonrefundable credits . . . . .				
Other New York State taxes . . . . .				
<b>Total New York State taxes</b> . . . . .	3,050.	3,030.	-20.	-0.66
New York City taxes . . . . .				
Yonkers City taxes . . . . .				
Use tax . . . . .	0.	0.	0.	
Voluntary gifts/contributions . . . . .				
<b>Total New York State, New York City and Yonkers Taxes, Use Tax and Voluntary Gifts/Contributions</b> . . . . .	3,050.	3,030.	-20.	-0.66
Withholding . . . . .	4,158.	4,128.	-30.	-0.72
Estimated tax payments, extension payment, and amount applied from prior year return . . . . .				
Refundable credits . . . . .				
<b>Total payments and refundable credits</b> . . . . .	4,158.	4,128.	-30.	-0.72
Underpayment penalty . . . . .				
Applied to next year's estimated tax . . . . .				
<b>Refund</b> . . . . .	1,108.	1,098.	-10.	-0.90
<b>Balance Due</b> . . . . .				