

Form  
**1040EZ****Income Tax Return for Single and  
Joint Filers With No Dependents** (99)**2016**

OMB No. 1545-0074

Your first name and initial <b>Mark T</b>		Last name <b>Hazel</b>	<b>Your social security number</b> <b>039   42   0131</b>
If a joint return, spouse's first name and initial		Last name	<b>Spouse's social security number</b> 
Home address (number and street). If you have a P.O. box, see instructions. <b>214 whittier Rd</b>			Apt. no. <b>▲</b> Make sure the SSN(s) above are correct.
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). <b>rochester NY 14624-0000</b>			<b>Presidential Election Campaign</b> Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. <input type="checkbox"/> You <input type="checkbox"/> Spouse
Foreign country name		Foreign province/state/county	Foreign postal code

**Income****Attach  
Form(s) W-2  
here.**Enclose, but do  
not attach, any  
payment.

<b>1</b>	Wages, salaries, and tips. This should be shown in box 1 of your Form(s) W-2. Attach your Form(s) W-2.	<b>1</b>	<b>58,553.</b>
<b>2</b>	Taxable interest. If the total is over \$1,500, you cannot use Form 1040EZ.	<b>2</b>	
<b>3</b>	Unemployment compensation and Alaska Permanent Fund dividends (see instructions).	<b>3</b>	
<b>4</b>	Add lines 1, 2, and 3. This is your <b>adjusted gross income</b> .	<b>4</b>	<b>58,553.</b>
<b>5</b>	If someone can claim you (or your spouse if a joint return) as a dependent, check the applicable box(es) below and enter the amount from the worksheet on back. <input type="checkbox"/> You <input type="checkbox"/> Spouse If no one can claim you (or your spouse if a joint return), enter \$10,350 if <b>single</b> ; \$20,700 if <b>married filing jointly</b> . See back for explanation.	<b>5</b>	<b>10,350.</b>
<b>6</b>	Subtract line 5 from line 4. If line 5 is larger than line 4, enter -0-. This is your <b>taxable income</b> .	<b>6</b>	<b>48,203.</b>
<b>7</b>	Federal income tax withheld from Form(s) W-2 and 1099.	<b>7</b>	<b>10,869.</b>
<b>8a</b>	<b>Earned income credit (EIC)</b> (see instructions) <b>No</b>	<b>8a</b>	
<b>b</b>	Nontaxable combat pay election. <b>8b</b>		
<b>9</b>	Add lines 7 and 8a. These are your <b>total payments and credits</b> .	<b>9</b>	<b>10,869.</b>
<b>10</b>	<b>Tax.</b> Use the amount on <b>line 6 above</b> to find your tax in the tax table in the instructions. Then, enter the tax from the table on this line.	<b>10</b>	<b>7,828.</b>
<b>11</b>	Health care: individual responsibility (see instructions) Full-year coverage <input checked="" type="checkbox"/>	<b>11</b>	<b>0.</b>
<b>12</b>	Add lines 10 and 11. This is your <b>total tax</b> .	<b>12</b>	<b>7,828.</b>
<b>13a</b>	If line 9 is larger than line 12, subtract line 12 from line 9. This is your <b>refund</b> . If Form 8888 is attached, check here <input type="checkbox"/>	<b>13a</b>	<b>3,041.</b>

**Payments,  
Credits,  
and Tax****Refund**Have it directly  
deposited! See  
instructions and  
fill in 13b, 13c,  
and 13d, or  
Form 8888.

**► b** Routing number **2 2 2 3 7 1 8 6 3** **► c** Type: ☐ Checking ☒ Savings

**► d** Account number **2 4 0 1 8 6 1 7**

**Amount  
You Owe**

<b>14</b>	If line 12 is larger than line 9, subtract line 9 from line 12. This is the <b>amount you owe</b> . For details on how to pay, see instructions.	<b>14</b>	
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**Third Party  
Designee**

Do you want to allow another person to discuss this return with the IRS (see instructions)? ☐ **Yes**. Complete below. ☒ **No**

Designee's name **►** Phone no. **►** Personal identification number (PIN) **►**

**Sign  
Here**Joint return? See  
instructions.Keep a copy for  
your records.

Under penalties of perjury, I declare that I have examined this return and, to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.

Your signature	Date	Your occupation <b>Software Test Engineer</b>	Daytime phone number <b>(585) 281-3665</b>
Spouse's signature. If a joint return, <b>both</b> must sign.	Date	Spouse's occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)

**Paid  
Preparer  
Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name <b>►</b>	<b>Self-Prepared</b>		Firm's EIN <b>►</b>	
Firm's address <b>►</b>			Phone no.	

**Resident Income Tax Return**

New York State • New York City • Yonkers • MCTMT

**IT-201**

For the full year January 1, 2016, through December 31, 2016, or fiscal year beginning ...

**16**

For help completing your return, see the instructions, Form IT-201-I.

and ending ...

Your first name		MI	Your last name (for a joint return, enter spouse's name on line below)		Your date of birth (mmddyyyy)		Your social security number	
MARK		T	HAZEL		03201958		039420131	
Spouse's first name		MI	Spouse's last name		Spouse's date of birth (mmddyyyy)		Spouse's social security number	
Mailing address (see instructions, page 13) (number and street or PO box)					Apartment number		New York State county of residence	
214 WHITTIER RD							MONROE	
City, village, or post office			State	ZIP code	Country (if not United States)		School district name	
ROCHESTER			NY	14624-0000			SPENCERPORT	
Taxpayer's permanent home address (see instructions, page 13) (number and street or rural route)					Apartment number		School district code number	
							614	
City, village, or post office			State	ZIP code	Taxpayer's date of death (mmddyyyy)		Spouse's date of death (mmddyyyy)	
			NY		Decedent information			

**A Filing status**(mark an **X** in one box):

- ① ☒ Single
- ② ☐ Married filing joint return  
(enter spouse's social security number above)
- ③ ☐ Married filing separate return  
(enter spouse's social security number above)
- ④ ☐ Head of household (with qualifying person)
- ⑤ ☐ Qualifying widow(er) with dependent child

**B Did you itemize** your deductions on your 2016 federal income tax return? ..... Yes ☐ No ☒**C Can you be claimed** as a dependent on another taxpayer's federal return? ..... Yes ☐ No ☒**D1** Did you have a financial account located in a foreign country? (see page 14) ..... Yes ☐ No ☒**D2 Yonkers residents and Yonkers part-year residents only:**

- (1) Did you receive a property tax freeze or property tax relief credit? (see page 14) ..... Yes ☐ No ☐
- (2) If Yes, enter the total amount ..... .00

**E** (1) Did you or your spouse **maintain living quarters in NYC** during 2016? (see page 14) .. Yes ☐ No ☒

(2) Enter the number of days spent in NYC in 2016 (any part of a day spent in NYC is considered a day).....

**F NYC residents and NYC part-year residents only** (see page 14):

- (1) Number of months **you** lived in NYC in 2016 .....
- (2) Number of months **your spouse** lived in NYC in 2016 .....

**G** Enter your **2-character special condition code(s)** if applicable (see page 14) .....**H Dependent exemption information** (see page 15)

First name	MI	Last name	Relationship	Social security number	Date of birth (mmddyyyy)

If more than 7 dependents, mark an **X** in the box. ☐

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For office use only

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Your social security number

039420131

**Federal income and adjustments** (see page 15)

Whole dollars only

1	Wages, salaries, tips, etc. ....	1	58553 .00
2	Taxable interest income .....	2	.00
3	Ordinary dividends .....	3	.00
4	Taxable refunds, credits, or offsets of state and local income taxes (also enter on line 25) .....	4	.00
5	Alimony received .....	5	.00
6	Business income or loss (submit a copy of federal Schedule C or C-EZ, Form 1040) .....	6	.00
7	Capital gain or loss (if required, submit a copy of federal Schedule D, Form 1040) .....	7	.00
8	Other gains or losses (submit a copy of federal Form 4797) .....	8	.00
9	Taxable amount of IRA distributions. If received as a beneficiary, mark an <b>X</b> in the box ... <input type="checkbox"/>	9	.00
10	Taxable amount of pensions and annuities. If received as a beneficiary, mark an <b>X</b> in the box <input type="checkbox"/>	10	.00
11	Rental real estate, royalties, partnerships, S corporations, trusts, etc. (submit copy of federal Schedule E, Form 1040) .....	11	.00
12	Rental real estate included in line 11 .....	12	.00
13	Farm income or loss (submit a copy of federal Schedule F, Form 1040) .....	13	.00
14	Unemployment compensation .....	14	.00
15	Taxable amount of social security benefits (also enter on line 27) .....	15	.00
16	Other income (see page 15) Identify: .....	16	.00
17	Add lines 1 through 11 and 13 through 16 .....	17	58553 .00
18	Total federal adjustments to income (see page 15) Identify: .....	18	.00
19	<b>Federal adjusted gross income</b> (subtract line 18 from line 17) .....	19	58553 .00

**New York additions** (see page 16)

20	Interest income on state and local bonds and obligations (but not those of NYS or its local governments) .....	20	.00
21	Public employee 414(h) retirement contributions from your wage and tax statements (see page 16) .....	21	.00
22	<b>New York's</b> 529 college savings program distributions (see page 16) .....	22	.00
23	Other (Form IT-225, line 9) .....	23	.00
24	Add lines 19 through 23 .....	24	58553 .00

**New York subtractions** (see page 17)

25	Taxable refunds, credits, or offsets of state and local income taxes (from line 4) .....	25	.00
26	Pensions of NYS and local governments and the federal government (see page 17) .....	26	.00
27	Taxable amount of social security benefits (from line 15) .....	27	.00
28	Interest income on U.S. government bonds .....	28	.00
29	Pension and annuity income exclusion (see page 18) .....	29	.00
30	<b>New York's</b> 529 college savings program deduction/earnings .....	30	.00
31	Other (Form IT-225, line 18) .....	31	.00
32	Add lines 25 through 31 .....	32	.00
33	<b>New York adjusted gross income</b> (subtract line 32 from line 24) .....	33	58553 .00

**Standard deduction or itemized deduction** (see page 20)

34	Enter your <b>standard deduction</b> (table on page 20) or your <b>itemized deduction</b> (from Form IT-201-D) Mark an <b>X</b> in the appropriate box: <input checked="" type="checkbox"/> <b>Standard</b> - or - <input type="checkbox"/> <b>Itemized</b>	34	7950 .00
35	Subtract line 34 from line 33 (if line 34 is more than line 33, leave blank) .....	35	50603 .00
36	Dependent exemptions (enter the number of dependents listed in item H; see page 20) .....	36	000.00
37	<b>Taxable income</b> (subtract line 36 from line 35) .....	37	50603 .00

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Name(s) as shown on page 1

Your social security number

MARK T HAZEL

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**Tax computation, credits, and other taxes**

<b>38</b> Taxable income (from line 37 on page 2)	<b>38</b>	50603.00
<b>39</b> NYS tax on line 38 amount (see page 21)	<b>39</b>	2928.00
<b>40</b> NYS household credit (page 21, table 1, 2, or 3)	<b>40</b>	.00
<b>41</b> Resident credit (see page 22)	<b>41</b>	.00
<b>42</b> Other NYS nonrefundable credits (Form IT-201-ATT, line 7)	<b>42</b>	.00
<b>43</b> Add lines 40, 41, and 42	<b>43</b>	.00
<b>44</b> Subtract line 43 from line 39 (if line 43 is more than line 39, leave blank)	<b>44</b>	2928.00
<b>45</b> Net other NYS taxes (Form IT-201-ATT, line 30)	<b>45</b>	.00
<b>46</b> Total New York State taxes (add lines 44 and 45)	<b>46</b>	2928.00

**New York City and Yonkers taxes, credits, and surcharges, and MCTMT**

<b>47</b> NYC resident tax on line 38 amount (see page 22)	<b>47</b>	.00
<b>48</b> NYC household credit (page 22, table 4, 5, or 6)	<b>48</b>	.00
<b>49</b> Subtract line 48 from line 47 (if line 48 is more than line 47, leave blank)	<b>49</b>	.00
<b>50</b> Part-year NYC resident tax (Form IT-360.1)	<b>50</b>	.00
<b>51</b> Other NYC taxes (Form IT-201-ATT, line 34)	<b>51</b>	.00
<b>52</b> Add lines 49, 50, and 51	<b>52</b>	.00
<b>53</b> NYC nonrefundable credits (Form IT-201-ATT, line 10)	<b>53</b>	.00
<b>54</b> Subtract line 53 from line 52 (if line 53 is more than line 52, leave blank)	<b>54</b>	.00
<b>54a</b> MCTMT net earnings base	<b>54a</b>	.00
<b>54b</b> MCTMT	<b>54b</b>	.00
<b>55</b> Yonkers resident income tax surcharge (see page 25)	<b>55</b>	.00
<b>56</b> Yonkers nonresident earnings tax (Form Y-203)	<b>56</b>	.00
<b>57</b> Part-year Yonkers resident income tax surcharge (Form IT-360.1)	<b>57</b>	.00
<b>58</b> Total New York City and Yonkers taxes / surcharges and MCTMT (add lines 54 and 54b through 57)	<b>58</b>	.00
<b>59</b> Sales or use tax (see page 26; do not leave line 59 blank)	<b>59</b>	0.00

See instructions on pages 22 through 25 to compute New York City and Yonkers taxes, credits, and surcharges, and MCTMT.

**Voluntary contributions** (see page 27)

<b>60a</b> Return a Gift to Wildlife	<b>60a</b>	.00
<b>60b</b> Missing/Exploited Children Fund	<b>60b</b>	.00
<b>60c</b> Breast Cancer Research Fund	<b>60c</b>	.00
<b>60d</b> Alzheimer's Fund	<b>60d</b>	.00
<b>60e</b> Olympic Fund (\$2 or \$4; see page 27)	<b>60e</b>	.00
<b>60f</b> Prostate and Testicular Cancer Research and Education Fund	<b>60f</b>	.00
<b>60g</b> 9/11 Memorial	<b>60g</b>	.00
<b>60h</b> Volunteer Firefighting & EMS Recruitment Fund	<b>60h</b>	.00
<b>60i</b> Teen Health Education	<b>60i</b>	.00
<b>60j</b> Veterans Remembrance	<b>60j</b>	.00
<b>60k</b> Homeless Veterans	<b>60k</b>	.00
<b>60l</b> Mental Illness Anti-Stigma Fund	<b>60l</b>	.00
<b>60m</b> Women's Cancers Education and Prevention Fund	<b>60m</b>	.00
<b>60n</b> Autism Fund	<b>60n</b>	.00
<b>60</b> Total voluntary contributions (add lines 60a through 60n)	<b>60</b>	.00
<b>61</b> Total New York State, New York City, Yonkers, and sales or use taxes, MCTMT, and voluntary contributions (add lines 46, 58, 59, and 60)	<b>61</b>	2928.00

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Your social security number

039420131

62 Enter amount from line 61 ..... **62** 2928 .00**Payments and refundable credits** (see page 28)

63 Empire State child credit .....	<b>63</b>	.00
63a Family tax relief credit .....	<b>63a</b>	.00
64 NYS/NYC child and dependent care credit .....	<b>64</b>	.00
65 NYS earned income credit (EIC) .....	<b>65</b>	.00
66 NYS noncustodial parent EIC .....	<b>66</b>	.00
67 Real property tax credit .....	<b>67</b>	.00
68 College tuition credit .....	<b>68</b>	.00
69 NYC school tax credit (also complete F on page 1; see page 29) .....	<b>69</b>	.00
70 NYC earned income credit .....	<b>70</b>	.00
70a NYC enhanced real property tax credit .....	<b>70a</b>	.00
71 Other refundable credits (Form IT-201-ATT, line 18) .....	<b>71</b>	.00
72 Total <b>New York State</b> tax withheld .....	<b>72</b>	4005 .00
73 Total <b>New York City</b> tax withheld .....	<b>73</b>	.00
74 Total <b>Yonkers</b> tax withheld .....	<b>74</b>	.00
75 Total estimated tax payments and amount paid with Form IT-370 .....	<b>75</b>	.00

76 Total payments (add lines 63 through 75) ..... **76** 4005 .00**Your refund, amount you owe, and account information** (see pages 31 through 33)77 Amount overpaid (if line 76 is more than line 62, subtract line 62 from line 76) ..... **77** 1077 .0078 Amount of line 77 to be refunded  
Mark one refund choice: ☒ direct deposit (fill in line 83) - or - ☐ paper check ..... **78** 1077 .0079 Amount of line 77 that you want applied to your  
2017 estimated tax (see instructions) ..... **79** .00If applicable, complete **Form(s) IT-2 and/or IT-1099-R** and submit them with your return (see page 12).**Do not send federal Form W-2 with your return.**80 Amount you owe (if line 76 is less than line 62, subtract line 76 from line 62). To pay by electronic funds withdrawal, mark an **X** in the box ☐ and fill in lines 83 and 84. If you pay by check or money order you **must** complete Form IT-201-V and mail it with your return. .... **80** .00

Refund? Direct deposit is the easiest, fastest way to get your refund.

See page 32 for payment options.

81 Estimated tax penalty (include this amount in line 80 or reduce the overpayment on line 77; see page 31) ..... **81** .00

See page 35 for the proper assembly of your return.

82 Other penalties and interest (see page 32) ..... **82** .00

83 Account information for direct deposit or electronic funds withdrawal (see page 32).

If the funds for your payment (or refund) would come from (or go to) an account outside the U.S., mark an **X** in this box (see pg. 32) ☐83a Account type: ☐ Personal checking - or - ☒ Personal savings - or - ☐ Business checking - or - ☐ Business savings

83b Routing number 222371863

83c Account number 24018617

84 Electronic funds withdrawal (see page 33) ..... Date ..... Amount ..... .00

<b>Third-party designee?</b> (see instr.) Yes <input type="checkbox"/> No <input type="checkbox"/>	Print designee's name	Designee's phone number ( )	Personal identification number (PIN)
	E-mail:		

<b>▼ Paid preparer must complete ▼</b> (see instructions)		Preparer's NYTPRIN	NYTPRIN excl. code
Preparer's signature		Preparer's printed name	
Firm's name (or yours, if self-employed) SELF-PREPARED		Preparer's PTIN or SSN	
Address		Employer identification number	
		Date	
E-mail:			

<b>▼ Taxpayer(s) must sign here ▼</b>	
Your signature	
Your occupation SOFTWARE TEST ENGINEER	
Spouse's signature and occupation (if joint return)	
Date	Daytime phone number ( 585 ) 281-3665
E-mail: MTHAZEL2151@YAHOO.COM	

See instructions for where to mail your return.

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# Summary of W-2 Statements

New York State • New York City • Yonkers

**IT-2**

Do not detach or separate the W-2 Records below. File Form IT-2 as an entire page with your return. See instructions on the back.

**W-2 Record 1****Box a** Employee's social security number for this W-2 Record

039420131

**Box b** Employer identification number (EIN)

340276860

**Box c** Employer's information**Employer's name**

HARRIS CORPORATION

**Employer's address (number and street)**

1025 W NASA BLVD

City

State

ZIP code

Country (if not United States)

MELBOURNE

FL

32919

**Box 1** Wages, tips, other compensation

58553.00

**Box 12a** Amount

77.00

Code

C

**Box 8** Allocated tips

.00

**Box 12b** Amount

4535.00

Code

D

**Box 10** Dependent care benefits

.00

**Box 12c** Amount

12629.00

Code

D D

**Box 11** Nonqualified plans

218.00

**Box 12d** Amount

.00

Code

**Box 14a** Amount

.00

Description

**Box 14b** Amount

.00

Description

**Box 14c** Amount

.00

Description

**Box 14d** Amount

.00

Description

**Box 13** Statutory employee ☐Retirement plan ☐Third-party sick pay ☒Corrected (W-2c) ☐

NY State information:

**Box 15a** NY State

N Y

**Box 16a** NYS wages, tips, etc.

58553.00

**Box 17a** NYS income tax withheld

4005.00

Other state information:

**Box 15b** other state**Box 16b** Other state wages, tips, etc.

.00

**Box 17b** Other state income tax withheld

.00

NYC and Yonkers information (see instr.):

**Box 18** Local wages, tips, etc.

Locality a

.00

Locality b

.00

**Box 19** Local income tax withheld

Locality a

.00

Locality b

.00

**Box 20** Locality name

Locality a

Locality b

Do not detach.

**W-2 Record 2****Box a** Employee's social security number for this W-2 Record**Box b** Employer identification number (EIN)**Box c** Employer's information**Employer's name****Employer's address (number and street)**

City

State

ZIP code

Country (if not United States)

**Box 1** Wages, tips, other compensation

.00

**Box 12a** Amount

.00

Code

**Box 14a** Amount

.00

Description

**Box 8** Allocated tips

.00

**Box 12b** Amount

.00

Code

**Box 14b** Amount

.00

Description

**Box 10** Dependent care benefits

.00

**Box 12c** Amount

.00

Code

**Box 14c** Amount

.00

Description

**Box 11** Nonqualified plans

.00

**Box 12d** Amount

.00

Code

**Box 14d** Amount

.00

Description

**Box 13** Statutory employee ☐Retirement plan ☐Third-party sick pay ☐Corrected (W-2c) ☐

NY State information:

**Box 15a** NY State

N Y

**Box 16a** NYS wages, tips, etc.

.00

**Box 17a** NYS income tax withheld

.00

Other state information:

**Box 15b** other state**Box 16b** Other state wages, tips, etc.

.00

**Box 17b** Other state income tax withheld

.00

NYC and Yonkers information (see instr.):

**Box 18** Local wages, tips, etc.

Locality a

.00

Locality b

.00

**Box 19** Local income tax withheld

Locality a

.00

Locality b

.00

**Box 20** Locality name

Locality a

Locality b

102001161555



NO HANDWRITTEN ENTRIES ON THIS FORM