

Electronic Filing Instructions for your 2012 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.



Mark T Hazel
214 whittier Rd
rochester, NY 14624-0000

Balance Due/Refund	Your federal tax return (Form 1040EZ) shows a refund due to you in the amount of \$2,943.00. Your tax refund will be direct deposited into your account. The account information you entered - Account Number: 0024018617 Routing Transit Number: 222371863.																		
When Will You Get Your Refund?	The IRS issued more than 9 out of 10 refunds to taxpayers in less than 21 days last year. The same results are expected in 2013. To get your estimated refund date from TurboTax, log into My TurboTax at www.turbotax.com . If you do not receive your refund within 21 days, or the amount you get is not what you expected, contact the Internal Revenue Service directly at 1-800-829-4477. You can also check www.irs.gov and select the "Where's my refund?" link.																		
What You Need to Keep	Your Electronic Filing Instructions (this form) Printed copy of your federal return																		
2012 Federal Tax Return Summary	<table><tr><td>Adjusted Gross Income</td><td>\$</td><td>55,386.00</td></tr><tr><td>Taxable Income</td><td>\$</td><td>45,636.00</td></tr><tr><td>Total Tax</td><td>\$</td><td>7,436.00</td></tr><tr><td>Total Payments/Credits</td><td>\$</td><td>10,379.00</td></tr><tr><td>Amount to be Refunded</td><td>\$</td><td>2,943.00</td></tr><tr><td>Effective Tax Rate</td><td></td><td>13.43%</td></tr></table>	Adjusted Gross Income	\$	55,386.00	Taxable Income	\$	45,636.00	Total Tax	\$	7,436.00	Total Payments/Credits	\$	10,379.00	Amount to be Refunded	\$	2,943.00	Effective Tax Rate		13.43%
Adjusted Gross Income	\$	55,386.00																	
Taxable Income	\$	45,636.00																	
Total Tax	\$	7,436.00																	
Total Payments/Credits	\$	10,379.00																	
Amount to be Refunded	\$	2,943.00																	
Effective Tax Rate		13.43%																	



Hi Mark,

We just want to thank you for using TurboTax this year! It's our goal to make your taxes easy and accurate, year after year.

With TurboTax Deluxe:

Your Head Start On Next Year:

When you come back next year, taxes will be so easy! We'll have all your information saved and ready to transfer in to your new return. We'll ask you questions about what changed since we last talked, and we'll be ready to get you the credits and deductions you deserve, no matter what life throws at you.

Here's the final wrap up for your 2012 taxes:

Your federal refund is: \$ 2,943.00

Your Guarantee of Accuracy:

Breathe easy. The calculations on your return are backed with our 100% Accuracy Guarantee.

- We double checked your return for errors along the way.
- We helped with step-by-step guidance to get your answers on the right IRS forms.
- We made sure you didn't miss a deduction even if something in your life changed, like a new job, new house - or more kids!

Also included:

- We e-filed your federal returns for free, so you could get your refund the fastest way possible.
- We provide the Audit Support Center free of charge, in the unlikely event you get audited.

Many happy returns from TurboTax.

Form
1040EZ

**Income Tax Return for Single and
Joint Filers With No Dependents** (99)

2012

OMB No. 1545-0074

Your first name and initial Mark T	Last name Hazel	Your social security number 039 42 0131	
If a joint return, spouse's first name and initial	Last name	Spouse's social security number 	
Home address (number and street). If you have a P.O. box, see instructions. 214 whittier Rd		Apt. no.	▲ Make sure the SSN(s) above are correct.
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). rochester NY 14624-0000			
Foreign country name	Foreign province/state/county	Foreign postal code	

Presidential Election Campaign
Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.
 You Spouse

Income Attach Form(s) W-2 here. Enclose, but do not attach, any payment.	1	Wages, salaries, and tips. This should be shown in box 1 of your Form(s) W-2. Attach your Form(s) W-2.	1	55,386.	
	2	Taxable interest. If the total is over \$1,500, you cannot use Form 1040EZ.	2		
	3	Unemployment compensation and Alaska Permanent Fund dividends (see instructions).	3		
	4	Add lines 1, 2, and 3. This is your adjusted gross income .	4	55,386.	
	5	If someone can claim you (or your spouse if a joint return) as a dependent, check the applicable box(es) below and enter the amount from the worksheet on back. <input type="checkbox"/> You <input type="checkbox"/> Spouse If no one can claim you (or your spouse if a joint return), enter \$9,750 if single ; \$19,500 if married filing jointly . See back for explanation.	5	9,750.	
	6	Subtract line 5 from line 4. If line 5 is larger than line 4, enter -0-. This is your taxable income .	6	45,636.	
	Payments, Credits, and Tax	7	Federal income tax withheld from Form(s) W-2 and 1099.	7	10,379.
		8a	Earned income credit (EIC) (see instructions).	8a	
		b	Nontaxable combat pay election. 8b		
		9	Add lines 7 and 8a. These are your total payments and credits .	9	10,379.
10	Tax . Use the amount on line 6 above to find your tax in the tax table in the instructions. Then, enter the tax from the table on this line.	10	7,436.		
Refund Have it directly deposited! See instructions and fill in 11b, 11c, and 11d or Form 8888.	11a	If line 9 is larger than line 10, subtract line 10 from line 9. This is your refund . If Form 8888 is attached, check here <input type="checkbox"/>	11a	2,943.	
	b	Routing number 2 2 2 3 7 1 8 6 3	c	Type: <input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings	
	d	Account number 0 0 2 4 0 1 8 6 1 7			
Amount You Owe	12	If line 10 is larger than line 9, subtract line 9 from line 10. This is the amount you owe . For details on how to pay, see instructions.	12		

Third Party Designee Do you want to allow another person to discuss this return with the IRS (see instructions)? **Yes**. Complete below. **No**

Designee's name	Phone no.	Personal identification number (PIN)
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Sign Here Under penalties of perjury, I declare that I have examined this return and, to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.

Joint return? See instructions. Keep a copy for your records.	Your signature	Date	Your occupation IT support	Daytime phone number (585) 281-3665
	Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name SELF PREPARED		Firm's EIN		
Firm's address		Phone no.		

Mark T Hazel

039-42-0131

Loss and Expense Carryovers (cont'd)				2011	2012
17	AMT Nonrecap'd net Sec 1231 losses from:				
		a	2012 . . .	17 a	
		b	2011 . . .	b	
		c	2010 . . .	c	
		d	2009 . . .	d	
		e	2008 . . .	e	
		f	2007 . . .	f	
Credit Carryovers				2011	2012
18	General business credit			18	
19	Adoption credit from: a 2012			19 a	
20	Mortgage interest credit from:			20 a	
		a	2012		
		b	2011	b	
		c	2010	c	
		d	2009	d	
21	Credit for prior year minimum tax			21	
22	District of Columbia first-time homebuyer credit			22	
23	Residential energy efficient property credit			23	
Other Carryovers				2011	2012
24	Section 179 expense deduction disallowed			24	
25	Excess	a	Taxpayer (Form 2555, line 46)	25 a	
	foreign	b	Taxpayer (Form 2555, line 48)	b	
	housing	c	Spouse (Form 2555, line 46)	c	
	deduction:	d	Spouse (Form 2555, line 48)	d	

Charitable Contribution Carryovers					
26	2011 Carryover of charitable contributions from:	Other Property		Capital Gain	
		(a) 50%	(b) 30%	(c) 30%	(d) 20%
a	2011				
b	2010				
c	2009				
d	2008				
e	2007				
27	2012 Carryover of charitable contributions from:	Other Property		Capital Gain	
		(a) 50%	(b) 30%	(c) 30%	(d) 20%
a	2012				
b	2011				
c	2010				
d	2009				
e	2008				
28	Amount overpaid less earned income credit				2,896.

2011 State Capital Loss Carryovers (For users not transferring from the prior year)

State ID	Short-term Capital Loss for State	AMT Short-term Capital Loss for State	Long-term Capital Loss for State	AMT Long-term Capital Loss for State	Capital Loss (combined) for State	AMT Capital Loss (combined) for State

ELECTRONIC POSTMARK - CERTIFICATION OF ELECTRONIC FILING

Taxpayer: Mark T Hazel

Primary SSN: 039-42-0131

Federal Return Submitted: January 28, 2013 11:45 AM PST

Federal Return Acceptance Date: _____

Your return was electronically transmitted on 01/28/2013

The Intuit Electronic Postmark shows the date and time Intuit received your federal tax return. The Intuit Electronic Postmark documents the filing date of your income tax return, and the electronic postmark information should be kept on file with your tax return and other tax-related documentation.

There are two important aspects of the Intuit Electronic Postmark:

1. THE INTUIT ELECTRONIC POSTMARK.

The electronic postmark shows the date and time Intuit received the federal return, and is deemed the filing date if the date of the electronic postmark is on or before the date prescribed for filing of the federal individual income tax return.

TIMELY FILING:

For your federal return to be considered filed on time, your return must be postmarked on or before midnight April 15, 2013. Intuit's electronic postmark is issued in the Pacific Time (PT) zone. If you are not filing in the PT zone, you will need to add or subtract hours from the Intuit Electronic Postmark time to determine your local postmark time. For example, if you are filing in the Eastern Time (ET) zone and you electronically file your return at 9 AM on April 15, 2013, your Intuit electronic postmark will indicate April 15, 2013, 6 AM. If your federal tax return is rejected, the IRS still considers it filed on time if the electronic postmark is on or before April 15, 2013, and a corrected return is submitted and accepted before April 20, 2013. If your return is submitted after April 20, 2013, a new time stamp is issued to reflect that your return was submitted after the IRS deadline and, consequently, is no longer considered to have been filed on time.

If you request an automatic six-month extension, your return must be electronically postmarked by midnight October 15, 2013. If your federal tax return is rejected, the IRS will still consider it filed on time if the electronic postmark is on or before October 15, 2013, and the corrected return is submitted and accepted by October 20, 2013.

2. THE ACCEPTANCE DATE.

Once the IRS accepts the electronically filed return, the acceptance date will be provided by the Intuit Electronic Filing Center. This date is proof that the IRS accepted the electronically filed return.

Electronic Filing Instructions for your 2012 New York Tax Return

Important: Your taxes are not finished until all required steps are completed.



MARK T HAZEL
214 WHITTIER RD
rochester, NY 14624-0000

Balance Due/Refund	Your New York state tax return (Form IT-201) shows a refund due to you in the amount of \$1,089.00. Your tax refund will be direct deposited into your account. The account information you entered - Account Number: 0024018617 Routing Transit Number: 222371863.												
Where's My Refund?	Before you call the New York State Department of Taxation and Finance with questions about your refund, give them 30 business days processing time from the date your return is accepted. If then you have not received your refund, or the amount is not what you expected, contact the New York State Department of Taxation and Finance directly at 1-518-457-5149. You can also visit the New York State Department of Taxation and Finance web site at http://www.nystax.gov/ .												
No Signature Document Needed	No signature form is required since you signed your return electronically.												
What You Need to Keep	Your Electronic Filing Instructions (this form) Printed copy of your state and federal returns												
2012 New York Tax Return Summary	<table><tr><td>Taxable Income</td><td>\$</td><td>47,886.00</td></tr><tr><td>Total Tax</td><td>\$</td><td>2,771.00</td></tr><tr><td>Total Payments/Credits</td><td>\$</td><td>3,860.00</td></tr><tr><td>Amount to be Refunded</td><td>\$</td><td>1,089.00</td></tr></table>	Taxable Income	\$	47,886.00	Total Tax	\$	2,771.00	Total Payments/Credits	\$	3,860.00	Amount to be Refunded	\$	1,089.00
Taxable Income	\$	47,886.00											
Total Tax	\$	2,771.00											
Total Payments/Credits	\$	3,860.00											
Amount to be Refunded	\$	1,089.00											



Resident Income Tax Return

New York State • New York City • Yonkers

IT-201

For the full year January 1, 2012, through December 31, 2012, or fiscal year beginning ... **12**
and ending ...

For help completing your return, see the instructions, Form IT-201-I.

Your first name and middle initial MARK T		Your last name (for a joint return, enter spouse's name on line below) HAZEL		Your date of birth (mm-dd-yyyy) 03-20-1958	Your social security number 039-42-0131
Spouse's first name and middle initial		Spouse's last name		Spouse's date of birth (mm-dd-yyyy)	Spouse's social security number
Mailing address (see instructions, page 12) (number and street or rural route) 214 WHITTIER RD				Apartment number	New York State county of residence MONR
City, village, or post office ROCHESTER		State NY	ZIP code 14624-0000	Country (if not United States)	School district name SPENCERPORT
Permanent home address (see instructions, page 12) (number and street or rural route)				Apartment number	School district code number 614
City, village, or post office		State NY	ZIP code	Decedent information	Taxpayer's date of death Spouse's date of death

A Filing status

(mark an X in one box):

- ① Single
- ② Married filing joint return
(enter spouse's social security number above)
- ③ Married filing separate return
(enter spouse's social security number above)
- ④ Head of household (with qualifying person)
- ⑤ Qualifying widow(er) with dependent child

B Did you itemize your deductions on your 2012 federal income tax return? Yes No

C Can you be claimed as a dependent on another taxpayer's federal return? Yes No



D Did you have a financial account located in a foreign country? (see page 13) Yes No

E (1) Did you or your spouse maintain living quarters in NYC during 2012? (see page 13) .. Yes No

(2) Enter the number of days spent in NYC in 2012 (any part of a day spent in NYC is considered a day)

F NYC residents and NYC part-year residents only (see page 13):

- (1) Number of months you lived in NYC in 2012
- (2) Number of months your spouse lived in NYC in 2012

G Enter your 2-character special condition code if applicable (see page 13)

If applicable, also enter your second 2-character special condition code

H Dependent exemption information (see page 14)

First name and middle initial	Last name	Relationship	Social security number	Date of birth (mm-dd-yyyy)

If more than 9 dependents, mark an X in the box.



201001121555

Your social security number
039-42-0131

Federal income and adjustments (see page 14)

Whole dollars only

1	Wages, salaries, tips, etc.	1	55,386.
2	Taxable interest income	2	
3	Ordinary dividends	3	
4	Taxable refunds, credits, or offsets of state and local income taxes (also enter on line 25)	4	
5	Alimony received	5	
6	Business income or loss (submit a copy of federal Schedule C or C-EZ, Form 1040)	6	
7	Capital gain or loss (if required, submit a copy of federal Schedule D, Form 1040)	7	
8	Other gains or losses (submit a copy of federal Form 4797)	8	
9	Taxable amount of IRA distributions. If received as a beneficiary, mark an X in the box ... <input type="checkbox"/>	9	
10	Taxable amount of pensions and annuities. If received as a beneficiary, mark an X in the box <input type="checkbox"/>	10	
11	Rental real estate, royalties, partnerships, S corporations, trusts, etc. (submit copy of federal Schedule E, Form 1040)	11	
12	Rental real estate included in line 11	12	
13	Farm income or loss (submit a copy of federal Schedule F, Form 1040)	13	
14	Unemployment compensation	14	
15	Taxable amount of social security benefits (also enter on line 27)	15	
16	Other income (see page 14) Identify:	16	
17	Add lines 1 through 11 and 13 through 16	17	55,386.
18	Total federal adjustments to income (see page 14) Identify:	18	
19	Federal adjusted gross income (subtract line 18 from line 17)	19	55,386.

New York additions (see page 14)

20	Interest income on state and local bonds and obligations (but not those of NYS or its local governments)	20	
21	Public employee 414(h) retirement contributions from your wage and tax statements (see page 15)	21	
22	New York's 529 college savings program distributions (see page 15)	22	
23	Other (see page 16) Identify:	23	
24	Add lines 19 through 23	24	55,386.

New York subtractions (see page 19)

25	Taxable refunds, credits, or offsets of state and local income taxes (from line 4)	25	
26	Pensions of NYS and local governments and the federal government (see page 19)	26	
27	Taxable amount of social security benefits (from line 15)	27	
28	Interest income on U.S. government bonds	28	
29	Pension and annuity income exclusion (see page 19)	29	
30	New York's 529 college savings program deduction/earnings	30	
31	Other (see page 20) Identify:	31	
32	Add lines 25 through 31	32	
33	New York adjusted gross income (subtract line 32 from line 24)	33	55,386.

Standard deduction or itemized deduction (see page 24)

34	Enter your standard deduction (table on page 24) or your itemized deduction (from Form IT-201-D) Mark an X in the appropriate box: <input checked="" type="checkbox"/> Standard - or - <input type="checkbox"/> Itemized	34	7,500.
35	Subtract line 34 from line 33 (if line 34 is more than line 33, leave blank)	35	47,886.
36	Dependent exemptions (not the same as total federal exemptions; see page 24)	36	
37	Taxable income (subtract line 36 from line 35)	37	47,886.



Name(s) as shown on page 1
MARK T HAZEL

Your social security number
039-42-0131

Tax computation, credits, and other taxes (see page 25)

38 Taxable income (from line 37 on page 2)	38	47,886.
39 NYS tax on line 38 amount (see page 25 and Tax computation on pages 57, 58, and 59)	39	2,771.
40 NYS household credit (page 25, table 1, 2, or 3)	40	
41 Resident credit (see page 26)	41	
42 Other NYS nonrefundable credits (Form IT-201-ATT, line 7)	42	
43 Add lines 40, 41, and 42	43	
44 Subtract line 43 from line 39 (if line 43 is more than line 39, leave blank)	44	2,771.
45 Net other NYS taxes (Form IT-201-ATT, line 30)	45	
46 Total New York State taxes (add lines 44 and 45)	46	2,771.

New York City and Yonkers taxes, credits, and tax surcharges

47 NYC resident tax on line 38 amount (see page 26)	47	
48 NYC household credit (page 26, table 4, 5, or 6)	48	
49 Subtract line 48 from line 47 (if line 48 is more than line 47, leave blank)	49	
50 Part-year NYC resident tax (Form IT-360.1)	50	
51 Other NYC taxes (Form IT-201-ATT, line 34)	51	
52 Add lines 49, 50, and 51	52	
53 NYC nonrefundable credits (Form IT-201-ATT, line 10)	53	
54 Subtract line 53 from line 52 (if line 53 is more than line 52, leave blank)	54	
55 Yonkers resident income tax surcharge (see page 28)	55	
56 Yonkers nonresident earnings tax (Form Y-203)	56	
57 Part-year Yonkers resident income tax surcharge (Form IT-360.1)	57	
58 Total New York City and Yonkers taxes / surcharges (add lines 54 through 57)	58	
59 Sales or use tax (see page 29; do not leave line 59 blank)	59	0.

See instructions on pages 26, 27, and 28 to compute New York City and Yonkers taxes, credits, and tax surcharges.

Voluntary contributions (see page 30)

60a Return a Gift to Wildlife	60a	
60b Missing/Exploited Children Fund	60b	
60c Breast Cancer Research Fund	60c	
60d Alzheimer's Fund	60d	
60e Olympic Fund (\$2 or \$4; see page 30)	60e	
60f Prostate Cancer Research Fund	60f	
60g 9/11 Memorial	60g	
60h Volunteer Firefighting & EMS Recruitment Fund	60h	
60 Total voluntary contributions (add lines 60a through 60h)	60	
61 Total New York State, New York City, and Yonkers taxes, sales or use tax, and voluntary contributions (add lines 46, 58, 59, and 60)	61	2,771.

201003121555



Your social security number
039-42-0131

62 Enter amount from line 61 **62** 2,771.

Payments and refundable credits (see page 31)

63 Empire State child credit	63	
64 NYS/NYC child and dependent care credit	64	
65 NYS earned income credit (EIC)	65	
66 NYS noncustodial parent EIC	66	
67 Real property tax credit	67	
68 College tuition credit	68	
69 NYC school tax credit (also complete F on page 1; see page 31)	69	
70 NYC earned income credit	70	
71 Other refundable credits (Form IT-201-ATT, line 18)	71	
72 Total New York State tax withheld	72	3,860.
73 Total New York City tax withheld	73	
74 Total Yonkers tax withheld	74	
75 Total estimated tax payments and amount paid with Form IT-370	75	
76 Total payments (add lines 63 through 75)	76	3,860.

Submit your wage and tax statements with your return (see page 33).

Your refund, amount you owe, and account information (see pages 33 through 36)

77 **Amount overpaid** (if line 76 is more than line 62, subtract line 62 from line 76) **77** 1,089.

78 Amount of line 77 to be **refunded**
 Mark one refund choice: **direct deposit** (fill in line 83) - or - **debit card** - or - **paper check** ... **78** 1,089.

79 Amount of line 77 that you want applied to your **2013** estimated tax (see instructions) **79**

See pages 33 and 34 for information about your three refund choices.

80 Amount you **owe** (if line 76 is less than line 62, subtract line 76 from line 62).
 To pay by electronic funds withdrawal, mark an **X** in the box and fill in lines 83 and 84 .. **80**

81 Estimated tax penalty (include this amount in line 80 or reduce the overpayment on line 77; see page 34) **81**

See page 37 for the proper assembly of your return.

82 Other penalties and interest (see page 35) **82**

83 Account information for direct deposit or electronic funds withdrawal (see page 35).

If the funds for your payment (or refund) would come from (or go to) an account outside the U.S., mark an **X** in this box (see pg. 35)

83a Account type: Personal checking - or - Personal savings - or - Business checking - or - Business savings

83b Routing number 222371863 83c Account number 0024018617

84 Electronic funds withdrawal (see page 36) Date Amount

Third-party designee? (see instr.) Yes <input type="checkbox"/> No <input type="checkbox"/>	Print designee's name	Designee's phone number ()	Personal identification number (PIN)
	E-mail:		

▼ Paid preparer must complete (see instr.) ▼ Preparer's signature Firm's name (or yours, if self-employed) SELF - PREPARED Address E-mail:	Date Preparer's NYTPRIN Preparer's PTIN or SSN Employer identification number Mark an X if self-employed <input type="checkbox"/>
--	--

▼ Taxpayer(s) must sign here ▼ Your signature Your occupation IT SUPPORT Spouse's signature and occupation (if joint return) Date Daytime phone number (585) 281-3665 E-mail: MTHAZEL2151@YAHOO.COM
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See instructions for where to mail your return.

Two-Year Comparison

2012

Name as Shown on Return MARK T HAZEL		Social Security No. 039-42-0131		
	2011	2012	Difference	%
Federal Adjusted Gross Income	56,749.	55,386.	-1,363.	-2.40
New York Additions				
State and local interest income				
Public employee 414(h) retirement contributions				
New York's 529 college savings program distributions				
Other New York additions				
Total New York Additions				
New York Subtractions				
State tax refund				
Government pension exclusion				
Taxable social security benefits				
U.S. government interest income				
Pension and annuity income exclusion				
New York's 529 college savings program deductions/earnings				
Other New York subtractions				
Total New York Subtractions				
New York Adjusted Gross Income	56,749.	55,386.	-1,363.	-2.40
Standard or Itemized Deduction	7,500.	7,500.	0.	0.00
Dependent exemptions				
New York Taxable Income	49,249.	47,886.	-1,363.	-2.77
New York State tax	2,975.	2,771.	-204.	-6.86
New York State nonrefundable credits				
Other New York State taxes				
Total New York State taxes	2,975.	2,771.	-204.	-6.86
New York City taxes				
Yonkers City taxes				
Use tax	0.	0.	0.	
Voluntary gifts/contributions				
Total New York State, New York City and Yonkers Taxes, Use Tax and Voluntary Gifts/Contributions	2,975.	2,771.	-204.	-6.86
Withholding	4,051.	3,860.	-191.	-4.71
Estimated tax payments, extension payment, and amount applied from prior year return				
Refundable credits				
Total payments and refundable credits	4,051.	3,860.	-191.	-4.71
Underpayment penalty				
Applied to next year's estimated tax				
Refund	1,076.	1,089.	13.	1.21
Balance Due				