

Electronic Filing Instructions for your 2011 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.



Mark T Hazel
214 whittier Rd
rochester, NY 14624-0000

Balance Due/Refund	Your federal tax return (Form 1040EZ) shows a refund due to you in the amount of \$2,896.00. Your tax refund should be direct deposited into your account within 7 to 14 days after your return is accepted. The account information you entered - Account Number: 0024018617 Routing Transit Number: 222371863.																		
Where's My Refund?	Before you call the Internal Revenue Service with questions about your refund, give them 7 to 14 days processing time from the date your return is accepted. If then you have not received your refund, or the amount is not what you expected, contact the Internal Revenue Service directly at 1-800-829-4477. You can also check www.irs.gov and select the "Where's my refund?" link.																		
No Signature Document Needed	No signature form is required since you signed your return electronically.																		
What You Need to Keep	Your Electronic Filing Instructions (this form) Printed copy of your federal return																		
2011 Federal Tax Return Summary	<table><tr><td>Adjusted Gross Income</td><td>\$</td><td>56,749.00</td></tr><tr><td>Taxable Income</td><td>\$</td><td>47,249.00</td></tr><tr><td>Total Tax</td><td>\$</td><td>7,931.00</td></tr><tr><td>Total Payments/Credits</td><td>\$</td><td>10,827.00</td></tr><tr><td>Amount to be Refunded</td><td>\$</td><td>2,896.00</td></tr><tr><td>Effective Tax Rate</td><td></td><td>13.98%</td></tr></table>	Adjusted Gross Income	\$	56,749.00	Taxable Income	\$	47,249.00	Total Tax	\$	7,931.00	Total Payments/Credits	\$	10,827.00	Amount to be Refunded	\$	2,896.00	Effective Tax Rate		13.98%
Adjusted Gross Income	\$	56,749.00																	
Taxable Income	\$	47,249.00																	
Total Tax	\$	7,931.00																	
Total Payments/Credits	\$	10,827.00																	
Amount to be Refunded	\$	2,896.00																	
Effective Tax Rate		13.98%																	



Hi Mark,

We just want to thank you for using TurboTax this year! It's our goal to make your taxes easy and accurate, year after year.

With TurboTax Deluxe:

Your Head Start On Next Year:

When you come back next year, taxes will be so easy! We'll have all your information saved and ready to transfer in to your new return. We'll ask you questions about what changed since we last talked, and we'll be ready to get you the credits and deductions you deserve, no matter what life throws at you.

Here's the final wrap up for your 2011 taxes:

Your federal refund is: \$ 2,896.00

Your Guarantee of Accuracy:

Breathe easy. The calculations on your return are backed with our 100% Accuracy Guarantee.

- We double checked your return for errors along the way.
- We helped with step-by-step guidance to get your answers on the right IRS forms.
- We made sure you didn't miss a deduction even if something in your life changed, like a new job, new house - or more kids!

Also included:

- We provide the Audit Support Center free of charge, in the unlikely event you get audited.

Many happy returns from TurboTax.

Form
1040EZ

**Income Tax Return for Single and
Joint Filers With No Dependents** (99)

2011

OMB No. 1545-0074

Your first name and initial Mark T	Last name Hazel	Your social security number 039-42-0131
If a joint return, spouse's first name and initial	Last name	Spouse's social security number
Home address (number and street). If you have a P.O. box, see instructions. 214 whittier Rd		Apt. no. ▲ Make sure the SSN(s) above are correct.
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). rochester NY 14624-0000		Presidential Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. <input type="checkbox"/> You <input type="checkbox"/> Spouse
Foreign country name	Foreign province/county	

Income Attach Form(s) W-2 here. Enclose, but do not attach, any payment.	1	Wages, salaries, and tips. This should be shown in box 1 of your Form(s) W-2. Attach your Form(s) W-2.	1	56,749.																			
	2	Taxable interest. If the total is over \$1,500, you cannot use Form 1040EZ.	2																				
	3	Unemployment compensation and Alaska Permanent Fund dividends (see instructions).	3																				
	4	Add lines 1, 2, and 3. This is your adjusted gross income .	4	56,749.																			
	5	If someone can claim you (or your spouse if a joint return) as a dependent, check the applicable box(es) below and enter the amount from the worksheet on back. <input type="checkbox"/> You <input type="checkbox"/> Spouse If no one can claim you (or your spouse if a joint return), enter \$9,500 if single ; \$19,000 if married filing jointly . See back for explanation.	5	9,500.																			
	6	Subtract line 5 from line 4. If line 5 is larger than line 4, enter -0-. This is your taxable income .	6	47,249.																			
	7	Federal income tax withheld from Form(s) W-2 and 1099.	7	10,827.																			
	8a	Earned income credit (EIC) (see instructions).	8a																				
	b	Nontaxable combat pay election. 8b																					
	9	Add lines 7 and 8a. These are your total payments and credits .	9	10,827.																			
Payments, Credits, and Tax	10	Tax. Use the amount on line 6 above to find your tax in the tax table in the instructions. Then, enter the tax from the table on this line.	10	7,931.																			
	11a	If line 9 is larger than line 10, subtract line 10 from line 9. This is your refund . If Form 8888 is attached, check here <input type="checkbox"/>	11a	2,896.																			
	b	Routing number <table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td>2</td><td>2</td><td>2</td><td>3</td><td>7</td><td>1</td><td>8</td><td>6</td><td>3</td></tr></table> c Type: <input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings	2	2	2	3	7	1	8	6	3												
2	2	2	3	7	1	8	6	3															
d	Account number <table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td>0</td><td>0</td><td>2</td><td>4</td><td>0</td><td>1</td><td>8</td><td>6</td><td>1</td><td>7</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>	0	0	2	4	0	1	8	6	1	7												
0	0	2	4	0	1	8	6	1	7														
Refund Have it directly deposited! See instructions and fill in 11b, 11c, and 11d or Form 8888.	12	If line 10 is larger than line 9, subtract line 9 from line 10. This is the amount you owe . For details on how to pay, see instructions.	12																				
	Amount You Owe																						

Third Party Designee Do you want to allow another person to discuss this return with the IRS (see instructions)? **Yes**. Complete below. **No**

Designee's name	Phone no.	Personal identification number (PIN)
-----------------	-----------	--------------------------------------

Sign Here Under penalties of perjury, I declare that I have examined this return and, to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.

Joint return? See instructions. Keep a copy for your records.	Your signature	Date	Your occupation IT support	Daytime phone number
	Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name SELF PREPARED	Firm's EIN			
Firm's address	Phone no.			



Audit Defense Order Confirmation

Thank you for choosing Audit Defense for your 2011 tax return. This service is provided by TaxResources, Inc. (TRI) an independent tax firm.

Name: Mark T Hazel
Confirmation Number: TTWGS6A114310602
Amount Paid: 39.95

When TRI defends your tax return during an IRS audit, you will have professional representation throughout the entire process.

TRI:

- Defends your 2011 tax return in an audit through the highest level of appeals
- Schedules and attends all audit appointments
- Reviews your tax return for additional problem areas
- Reviews your source documentation before the IRS sees it
- Handles all audit correspondence and makes all audit phone calls
- Prepares requests for appeals conferences and U.S. Tax Court Petition, if necessary
- Minimizes the financial impact of an audit

If you paid for Audit Defense by credit card:

1. You'll receive an email from TaxResources in two to five days notifying you that your membership has been processed
2. View and print your certificate at <http://intuit.taxaudit.com>
3. To ensure you receive your confirmation email, please add AuditDefenseCertificates@taxaudit.com to your email address book

If you choose to pay for Audit Defense with your tax refund (e-filed returns only):

1. You'll need notice that the IRS has accepted your efiled return and your refund has been processed
2. Two to five days after this, you'll receive an email from TaxResources notifying you that your membership has been processed
3. View and print your certificate at <http://intuit.taxaudit.com>
4. To ensure you receive your confirmation email, please add AuditDefenseCertificates@taxaudit.com to your email address book

IMPORTANT: If you're **filing by mail** and **did not pay** for Audit Defense with a credit card, your order will not go through. We recommend going back and either efilng your return or paying by credit card.

If you receive an audit or tax notice from the IRS or state taxing agency, contact TRI immediately at 877-829-9695. TRI's customer service office hours are 9 to 5 p.m. PST, Monday through Friday. TRI must be your only contact with the IRS (please read the Audit Defense Membership Agreement).

For more information or to purchase Audit Defense for other tax returns, visit TRI's website at <http://intuit.taxaudit.com>.



Electronic Filing Instructions for your 2011 New York Tax Return

Important: Your taxes are not finished until all required steps are completed.



MARK T HAZEL
214 WHITTIER RD
rochester, NY 14624-0000

Balance Due/Refund	Your New York state tax return (Form IT-201) shows a refund due to you in the amount of \$1,076.00. Your tax refund should be direct deposited into your account within 7 to 14 days after your return is accepted. The account information you entered - Account Number: 0024018617 Routing Transit Number: 222371863.												
Where's My Refund?	Before you call the New York State Department of Taxation and Finance with questions about your refund, give them 7 to 14 days processing time from the date your return is accepted. If then you have not received your refund, or the amount is not what you expected, contact the New York State Department of Taxation and Finance directly at 1-518-457-5149. You can also visit the New York State Department of Taxation and Finance web site at http://www.nystax.gov/ .												
No Signature Document Needed	No signature form is required since you signed your return electronically.												
What You Need to Keep	Your Electronic Filing Instructions (this form) Printed copy of your state and federal returns												
2011 New York Tax Return Summary	<table><tr><td>Taxable Income</td><td>\$</td><td>49,249.00</td></tr><tr><td>Total Tax</td><td>\$</td><td>2,975.00</td></tr><tr><td>Total Payments/Credits</td><td>\$</td><td>4,051.00</td></tr><tr><td>Amount to be Refunded</td><td>\$</td><td>1,076.00</td></tr></table>	Taxable Income	\$	49,249.00	Total Tax	\$	2,975.00	Total Payments/Credits	\$	4,051.00	Amount to be Refunded	\$	1,076.00
Taxable Income	\$	49,249.00											
Total Tax	\$	2,975.00											
Total Payments/Credits	\$	4,051.00											
Amount to be Refunded	\$	1,076.00											

Resident Income Tax Return

2011

IT-201

New York State • New York City • Yonkers

For the full year January 1, 2011, through December 31, 2011, or fiscal year beginning

For help completing your return, see the instructions for Form IT-201.

and ending

You must enter your date(s) of birth and social security number(s) below.

Your first name and middle initial MARK	Your last name (for a joint return , enter spouse's name on line below) T HAZEL	Your date of birth (MM-DD-YYYY) 03-20-1958	▼ Your social security number 039-42-0131
Spouse's first name and middle initial	Spouse's last name	Spouse's date of birth (MM-DD-YYYY)	▼ Spouse's social security number

Mailing address (see instructions, page 13) (number and street or rural route) 214 WHITTIER RD City, village, or post office ROCHESTER	State NY	ZIP code 14624-0000	Country (if not United States)	Apartment number	New York State county of residence ● MONR School district name ● SPENCERPORT
---	-------------	------------------------	--------------------------------	------------------	---

Permanent home address (see instructions, page 13) (number and street or rural route) City, village, or post office	State NY	ZIP code	Apartment number	Taxpayer's date of death	School district code number 614	Spouse's date of death
--	-------------	----------	------------------	--------------------------	------------------------------------	------------------------

- (A) Filing status — mark an X in one box:**
- ① Single
 - ② Married filing joint return (enter spouse's social security number above)
 - ③ Married filing separate return (enter spouse's social security number above)
 - ④ Head of household (with qualifying person)
 - ⑤ Qualifying widow(er) with dependent child

- (B) Did you itemize** your deductions on your 2011 federal income tax return? Yes No X
- (C) Can you be claimed** as a dependent on another taxpayer's federal return? Yes No X

- (D)** E-file this return. Most taxpayers **must** now e-file (see page 12)
- (E)** (1) Did you or your spouse **maintain living quarters in NYC** during 2011 (see page 14)? Yes No X
 (2) Enter the number of days spent in NYC in 2011 (any part of a day spent in NYC is considered a day)
- (F) NYC residents and NYC part-year residents only** (see page 14):
 (1) Number of months **you** lived in NYC in 2011 ●
 (2) Number of months **your spouse** lived in NYC in 2011 ●
- (G)** Enter your **2-character special condition code if applicable** (see page 14).
If applicable, also enter your **second 2-character special condition code**. ●

Federal income and adjustments

Only full-year New York State residents may file this form. For lines 1 through 18 below, enter your income items and total adjustments as they appear on your federal return (see page 15). Also see page 4 instructions for showing a loss.

	Dollars
1 Wages, salaries, tips, etc.	1. 56,749.
2 Taxable interest income	2.
3 Ordinary dividends	3.
4 Taxable refunds, credits, or offsets of state and local income taxes (also enter on line 25)	4.
5 Alimony received	5.
6 Business income or loss (attach a copy of federal Schedule C or C-EZ, Form 1040)	6.
7 Capital gain or loss (if required, attach a copy of federal Schedule D, Form 1040)	7.
8 Other gains or losses (attach a copy of federal Form 4797)	8.
9 Taxable amount of IRA distributions. If received as a beneficiary, mark an X in the box	9.
10 Taxable amount of pensions and annuities. If received as a beneficiary, mark an X in the box	10.
11 Rental real estate, royalties, partnerships, S corporations, trusts, etc. (attach copy of federal Schedule E, Form 1040)	11.
12 Farm income or loss (attach a copy of federal Schedule F, Form 1040)	12.
13 Unemployment compensation	13.
14 Taxable amount of social security benefits (also enter on line 27)	14.
15 Other income (see page 15) Identify:	15.
16 Add lines 1 through 15	16. 56,749.
17 Total federal adjustments to income (see page 15) Identify:	17.
18 Federal adjusted gross income (subtract line 17 from line 16)	18. 56,749.



039-42-0131

Dollars

19 Federal adjusted gross income (from line 18 on the front page) **19.** 56,749.

New York additions (see page 15)

20 Interest income on state and local bonds and obligations (but not those of NY State or its local governments) **20.**
21 Public employee 414(h) retirement contributions from your wage and tax statements (see page 16) **21.**
22 New York's 529 college savings program distributions (see page 16) **22.**
23 Other (see page 17) Identify: **23.**
24 Add lines 19 through 23 **24.** 56,749.

New York subtractions (see page 20)

25 Taxable refunds, credits, or offsets of state and local income taxes (from line 4) **25.**
26 Pensions of NYS and local governments and the federal government (see page 20) **26.**
27 Taxable amount of social security benefits (from line 14) **27.**
28 Interest income on U.S. government bonds **28.**
29 Pension and annuity income exclusion (see page 20) **29.**
30 New York's 529 college savings program deduction/earnings **30.**
31 Other (see page 21) Identify: **31.**
32 Add lines 25 through 31 **32.**
33 New York adjusted gross income (subtract line 32 from line 24) **33.** 56,749.

Standard deduction or itemized deduction (see page 25)

34 Enter your **standard deduction** (from table below) or your **itemized deduction** (from worksheet below). Mark an **X** in the appropriate box : **Standard** or **Itemized** **34.** 7,500.
35 Subtract line 34 from line 33 (if line 34 is more than line 33, leave blank) **35.** 49,249.
36 Dependent exemptions (not the same as total federal exemptions; see page 28) **36.**
37 Taxable income (subtract line 36 from line 35) **37.** 49,249.

New York State standard deduction table

◀ or ▶

New York State itemized deduction worksheet

Filing status (from the front page)	Standard deduction (enter on line 34 above)
① Single and you marked item C Yes	\$ 3,000
① Single and you marked item C No	7,500
② Married filing joint return	15,000
③ Married filing separate return	7,500
④ Head of household (with qualifying person)	10,500
⑤ Qualifying widow(er) with dependent child	15,000

- a Medical and dental expenses (federal Sch. A, line 4)
- b Taxes you paid (federal Sch. A, line 9)
- c Interest you paid (federal Sch. A, line 15)
- d Gifts to charity (federal Sch. A, line 19)
- e Casualty and theft losses (federal Sch. A, line 20)
- f Job expenses/misc. deductions (federal Sch. A, line 27)
- g Other misc. deductions (federal Sch. A, line 28)
- h Enter amount from federal Schedule A, line 29
- i State, local, and foreign income taxes (or general sales tax, if applicable) and other subtraction adjustments (see pg. 26)
- j Subtract line i from line h
- k Addition adjustments (see page 26)
- l Add lines j and k
- m Itemized deduction adjustment (see page 27)
- n Subtract line m from line l
- o College tuition itemized deduction (see Form IT-272)
- p **New York State itemized deduction**
(add lines n and o; enter on line 34 above)



Tax computation, credits, and other taxes (see page 29)

		Dollars
38	Taxable income (from line 37 on page 2)	38. 49,249.
39	New York State tax on line 38 amount (see page 29 and Tax Computation on pages 60 and 61)	39. 2,975.
40	New York State household credit (from table 1, 2, or 3 on page 29)	40.
41	Resident credit (attach Form IT-112-R or IT-112-C, or both; see page 30)	41.
42	Other New York State nonrefundable credits (from Form IT-201-ATT, line 7; attach form)	42.
43	Add lines 40, 41, and 42	43.
44	Subtract line 43 from line 39 (if line 43 is more than line 39, leave blank)	44. 2,975.
45	Net other New York State taxes (from Form IT-201-ATT, line 30; attach form)	45.
46	Total New York State taxes (add lines 44 and 45)	46. 2,975.

New York City and Yonkers taxes, credits, and tax surcharges

47	New York City resident tax on line 38 amount (see page 30)	47.	
48	New York City household credit (from table 4, 5, or 6 on page 30)	48.	
49	Subtract line 48 from line 47 (if line 48 is more than line 47, leave blank)	49.	
50	Part-year New York City resident tax (attach Form IT-360.1)	50.	
51	Other New York City taxes (from Form IT-201-ATT, line 34; attach form)	51.	
52	Add lines 49, 50, and 51	52.	
53	NY City nonrefundable credits (from Form IT-201-ATT, line 10; attach form)	53.	
54	Subtract line 53 from line 52 (if line 53 is more than line 52, leave blank)	54.	
55	Yonkers resident income tax surcharge (see page 32)	55.	
56	Yonkers nonresident earnings tax (attach Form Y-203)	56.	
57	Part-year Yonkers resident income tax surcharge (attach Form IT-360.1)	57.	
58	Total New York City and Yonkers taxes / surcharges (add lines 54 through 57)	58.	
59	Sales or use tax (See the instructions on page 33. Do not leave line 59 blank.)	59.	0.

See instructions on pages 30, 31, and 32 to compute New York City and Yonkers taxes, credits, and tax surcharges.

Voluntary contributions (whole dollar amounts only; see page 34)

60a	Return a Gift to Wildlife	60a.	
60b	Missing/Exploited Children Fund	60b.	
60c	Breast Cancer Research Fund	60c.	
60d	Alzheimer's Fund	60d.	
60e	Olympic Fund (\$2 or \$4; see page 34)	60e.	
60 f	Prostate Cancer Research Fund	60 f.	
60g	9/11 Memorial	60g.	
60h	Volunteer Firefighting & EMS Recruitment Fund	60h.	
60	Total voluntary contributions (add lines 60a through 60h)	60.	
61	Total New York State, New York City, and Yonkers taxes, sales or use tax, and voluntary contributions (add lines 46, 58, 59, and 60)	61.	2,975.



039-42-0131

62 Total New York State, New York City, and Yonkers taxes, sales or use tax, and voluntary contributions (from line 61 on page 3) 62. Dollars 2,975.

Payments and refundable credits (see page 35)

63 Empire State child credit (attach Form IT-213) 63.
64 NYS/NYC child and dependent care credit (attach Form IT-216) 64.
65 NYS earned income credit (EIC) (attach Form IT-215 or IT-209) 65.
66 NYS noncustodial parent EIC (attach Form IT-209) 66.
67 Real property tax credit (attach Form IT-214) 67.
68 College tuition credit (attach Form IT-272) 68.
69 NYC school tax credit (also complete (F) on page 1; see page 35) 69.
70 NYC earned income credit (attach Form IT-215 or IT-209) 70.
71 Other refundable credits (from Form IT-201-ATT, line 18; attach form) 71.
72 Total New York State tax withheld 72. 4,051.
73 Total New York City tax withheld 73.
74 Total Yonkers tax withheld 74.
75 Total estimated tax payments / Amount paid with Form IT-370 75.
76 Total payments (add lines 63 through 75) 76. 4,051.

If applicable, complete Forms IT-2, IT-1099-R, and/or IT-1099-UI and attach them to your return (see page 37).

Staple them (and any other applicable forms) to the top of this page 4.

See Step 11 on page 41 for the proper assembly of your four-page return and all attachments.

Your refund / amount overpaid (see page 37)

77 Amount overpaid (if line 76 is more than line 62, subtract line 62 from line 76) 77. 1,076.
78 Amount of line 77 to be refunded

Mark one refund choice: X direct deposit (fill in line 82) -or- debit card -or- paper check 78. 1,076.

79 Amount of line 77 that you want applied to your 2012 estimated tax (see instructions) 79. See page 71 for information about your three refund choices.

Amount you owe (see page 38)

80 Amount you owe (if line 76 is less than line 62, subtract line 76 from line 62). To pay by electronic funds withdrawal, mark this box and fill in line 82 80.
81 Estimated tax penalty (include this amount in line 80 or reduce the overpayment on line 77; see page 38) 81.

Account information

82 Account information for direct deposit or electronic funds withdrawal (see page 39). If the funds for your payment (or refund) would come from (or go to) an account outside the U.S., mark an X in this box (see pg. 39) •

82a Routing number • 222371863 Electronic funds withdrawal effective date

82b Account number • 0024018617 82c Account type • Checking • X Savings

Third - party Print designee's name Designee's phone number Personal identification number (PIN)
designee? (see instr.)
Yes No E-mail:

▼ Paid preparer must complete (see instructions) ▼

Preparer's signature Date
► Preparer's NYTPRIN
Firm's name (or yours, if self-employed) ▼ Preparer's PTIN or SSN
SELF-PREPARED
Address • Employer identification number

▼ Taxpayer(s) must sign here ▼

Your signature
►
Your occupation • IT SUPPORT
Spouse's signature and occupation (if joint return)
▼ Daytime phone number
Date 585-269-5377
E-mail: MTHAZEL2151@YAHOO.COM

Mark an X if self-employed
E-mail:

See instructions for where to mail your return.



