

Electronic Filing Instructions for your 2008 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.



Mark T Hazel
214 whittier Rd
rochester, NY 14624-0000

Balance Due/Refund	Your federal tax return (Form 1040EZ) shows a refund due to you in the amount of \$2,753.00. Your tax refund should be mailed to you by check within three to four weeks after your return is accepted.																		
Where's My Refund?	Before you call the Internal Revenue Service with questions about your refund, give them three to four weeks processing time from the date your return is accepted. If then you have not received your refund, or the amount is not what you expected, contact the Internal Revenue Service directly at 1-800-829-4477. You can also check www.irs.gov and select the "Where's my refund?" link.																		
No Signature Document Needed	No signature form is required since you signed your return electronically.																		
What You Need to Keep	Your Electronic Filing Instructions (this form) Printed copy of your federal return																		
2008 Federal Tax Return Summary	<table><tr><td>Adjusted Gross Income</td><td>\$</td><td>53,009.00</td></tr><tr><td>Taxable Income</td><td>\$</td><td>44,059.00</td></tr><tr><td>Total Tax</td><td>\$</td><td>7,363.00</td></tr><tr><td>Total Payments/Credits</td><td>\$</td><td>10,116.00</td></tr><tr><td>Amount to be Refunded</td><td>\$</td><td>2,753.00</td></tr><tr><td>Effective Tax Rate</td><td></td><td>13.89%</td></tr></table>	Adjusted Gross Income	\$	53,009.00	Taxable Income	\$	44,059.00	Total Tax	\$	7,363.00	Total Payments/Credits	\$	10,116.00	Amount to be Refunded	\$	2,753.00	Effective Tax Rate		13.89%
Adjusted Gross Income	\$	53,009.00																	
Taxable Income	\$	44,059.00																	
Total Tax	\$	7,363.00																	
Total Payments/Credits	\$	10,116.00																	
Amount to be Refunded	\$	2,753.00																	
Effective Tax Rate		13.89%																	

Do Not File

Form
1040EZ

Department of the Treasury — Internal Revenue Service
**Income Tax Return for Single and
Joint Filers With No Dependents (99) 2008**

OMB No. 1545-0074

<p>Label (See instructions)</p> <p>Use the IRS label. Otherwise, please print or type.</p> <p>Presidential Election Campaign (see instrs)</p>	<p>L A B E L H E R E</p>	Your first name Mark	MI T	Last name Hazel	Your social security number 039-42-0131	
		If a joint return, spouse's first name	MI	Last name	Spouse's social security number	
		Home address (number and street). If you have a P.O. box, see instructions.			Apt no.	<p>▲ You must enter your SSN(s) above. ▲</p>
		City, town or post office. If you have a foreign address, see instructions.		State	ZIP code	
rochester		NY	14624-0000	Checking a box below will not change your tax or refund.		
<p>Check here if you, or your spouse if a joint return, want \$3 to go to this fund? <input type="checkbox"/> You <input type="checkbox"/> Spouse</p>						

<p>Income</p> <p>Attach Form(s) W-2 here. Enclose, but do not attach, any payment.</p>	1 Wages, salaries, and tips. This should be shown in box 1 of your Form(s) W-2. Attach your Form(s) W-2	1	53,009.
	2 Taxable interest. If the total is over \$1,500, you cannot use Form 1040EZ	2	
	3 Unemployment compensation and Alaska Permanent Fund dividends (see instructions)	3	
	4 Add lines 1, 2, and 3. This is your adjusted gross income	4	53,009.
	5 If someone can claim you (or your spouse if a joint return) as a dependent, check the applicable box(es) below and enter the amount from the worksheet. <input type="checkbox"/> You <input type="checkbox"/> Spouse If no one can claim you (or your spouse if a joint return), enter \$8,950 if single ; \$17,900 if married filing jointly . See instructions	5	8,950.
	6 Subtract line 5 from line 4. If line 5 is larger than line 4, enter -0-. This is your taxable income	6	44,059.

<p>Payments and tax</p>	7 Federal income tax withheld from box 2 of your Form(s) W-2	7	10,116.
	8 a Earned income credit (EIC) (see instructions)	8 a	
	b Nontaxable combat pay election	8 b	
	9 Recovery rebate credit (see instructions)	9	0.
	10 Add lines 7, 8a, and 9. These are your total payments	10	10,116.
	11 Tax. Use the amount on line 6 above to find your tax in the tax table in the instruction booklet. Then, enter the tax from the table on this line	11	7,363.

<p>Refund Have it directly deposited! See instructions and fill in 12b, 12c, and 12d or Form 8888.</p>	12 a If line 10 is larger than line 11, subtract line 11 from line 10. This is your refund . If Form 8888 is attached, check here <input type="checkbox"/>	12 a	2,753.
	b Routing number XXXXXXXXXX c Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings		
	d Account number XXXXXXXXXXXXXXXXXXXX		

<p>Amount you owe</p>	13 If line 11 is larger than line 10, subtract line 10 from line 11. This is the amount you owe . For details on how to pay , see instructions	13	
	Do you want to allow another person to discuss this return with the IRS (see instructions)?	<input type="checkbox"/> Yes. Complete the following. <input checked="" type="checkbox"/> No	

<p>Third party designee</p>	Designee's name	Phone no.	Personal ID no. (PIN)

<p>Sign here</p> <p>Joint return? See instructions. Keep a copy for your records.</p>	Under penalties of perjury, I declare that I have examined this return, and to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.			
	Your signature	Date	Your occupation IT support	Daytime phone no.
	Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	

<p>Paid preparer's use only</p>	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN
	Firm's name (or yours if self-employed), address, and ZIP code Self-Prepared			
	EIN			Phone no.

Tax Payments Worksheet

2008

▶ Keep for your records

Name(s) Shown on Return Mark T Hazel	Social Security Number 039-42-0131
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Estimated Tax Payments for 2008 (If more than 4 payments for any state or locality, see Tax Help)

	Federal		State			Local		
	Date	Amount	Date	Amount	ID	Date	Amount	ID
1	04/15/08		04/15/08			04/15/08		
2	06/16/08		06/16/08			06/16/08		
3	09/15/08		09/15/08			09/15/08		
4	01/15/09		01/15/09			01/15/09		
5								
Tot Estimated Payments . . .								

Tax Payments Other Than Withholding (If multiple states, see Tax Help)	Federal	State	ID	Local	ID
6 Overpayments applied to 2008					
7 Credited by estates and trusts					
8 Totals Lines 1 through 7					
9 2008 extensions					

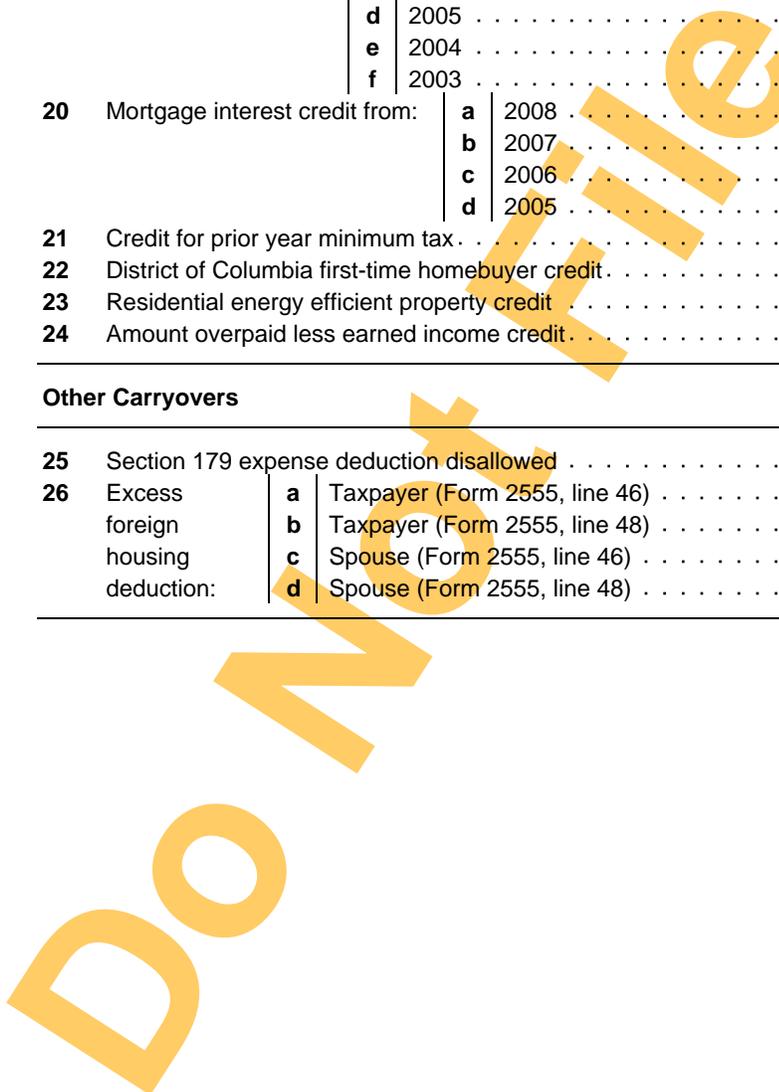
Taxes Withheld From:	Federal	State	Local
10 Forms W-2	10,116.	3,795.	
11 Forms W-2G			
12 Forms 1099-R			
13 Forms 1099-MISC and 1099-G			
14 Schedules K-1			
15 Forms 1099-INT, DIV and OID			
16 Social Security and Railroad Benefits			
17 Form 1099-B			
18 a Other withholding			
b Other withholding			
c Other withholding			
19 Total Withholding Lines 10 through 18c	10,116.	3,795.	
20 Total Tax Payments for 2008	10,116.	3,795.	

Prior Year Taxes Paid In 2008 (If multiple states or localities, see Tax Help)	State	ID	Local	ID
21 Tax paid with 2007 extensions				
22 2007 estimated tax paid after 12/31/07				
23 Balance due paid with 2007 return				
24 Other (amended returns, installment payments, etc)				

Mark T Hazel

039-42-0131

Loss and Expense Carryovers (cont'd)				2007	2008
17	AMT Nonrecap'd net Sec 1231 losses from:	a	2008 . . .	17 a	
		b	2007 . . .	b	
		c	2006 . . .	c	
		d	2005 . . .	d	
		e	2004 . . .	e	
		f	2003 . . .	f	
Credit Carryovers				2007	2008
18	General business credit		18		
19	Adoption credit from:	a	2008	19 a	
		b	2007	b	
		c	2006	c	
		d	2005	d	
		e	2004	e	
		f	2003	f	
20	Mortgage interest credit from:	a	2008	20 a	
		b	2007	b	
		c	2006	c	
		d	2005	d	
21	Credit for prior year minimum tax		21		
22	District of Columbia first-time homebuyer credit		22		
23	Residential energy efficient property credit		23		
24	Amount overpaid less earned income credit		24	2,684.	
Other Carryovers				2007	2008
25	Section 179 expense deduction disallowed		25		
26	Excess foreign housing deduction:	a	Taxpayer (Form 2555, line 46)	26 a	
		b	Taxpayer (Form 2555, line 48)	b	
		c	Spouse (Form 2555, line 46)	c	
		d	Spouse (Form 2555, line 48)	d	



Mark T Hazel

039-42-0131

Charitable Contribution Carryovers

27 2007 Carryover of charitable contributions from:	Other Property		Capital Gain	
	(a) 50%	(b) 30%	(c) 30%	(d) 20%
a 2007				
b 2006				
c 2005				
d 2004				
e 2003				

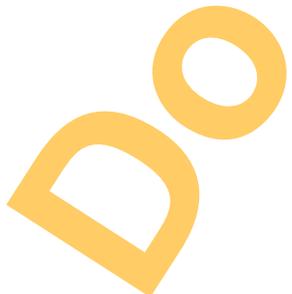
28 2008 Carryover of charitable contributions from:	Other Property		Capital Gain	
	(a) 50%	(b) 30%	(c) 30%	(d) 20%
a 2008				
b 2007				
c 2006				
d 2005				
e 2004				

Estimated Rebate Due to Economic Stimulus Act of 2008

29 Total estimated economic stimulus rebate calculated on your 2007 tax return 600.

2007 State Capital Loss Carryovers (For users **not** transferring from the prior year)

State ID	Short-term Capital Loss for State	AMT Short-term Capital Loss for State	Long-term Capital Loss for State	AMT Long-term Capital Loss for State	Capital Loss (combined) for State	AMT Capital Loss (combined) for State



SMART WORKSHEET FOR: Form 1040EZ: Individual Tax Return

Earned Income Credit Smart Worksheet	
A	Date of birth (mm/dd/yyyy) Taxpayer . <u>03/20/1958</u> Spouse
B	Is the taxpayer or spouse a qualifying child for EIC for another person? . . . ▶ Yes <input type="checkbox"/> No <input type="checkbox"/>
C	Was the taxpayer's (and spouse's if married filing jointly) home in the United States for more than half of 2008? ▶ Yes <input type="checkbox"/> No <input type="checkbox"/>
D	If the SSN of the taxpayer, or spouse if married filing jointly, was obtained to get a federally funded benefit, such as Medicaid, and the Social Security card contains the legend Not Valid for Employment , check this box ▶ <input type="checkbox"/>
E	Check if EIC was disallowed or reduced in a previous year and taxpayer is required to file Form 8862 this year ▶ <input type="checkbox"/>
F	Check if notified by the IRS that EIC cannot be claimed in 2008. ▶ <input type="checkbox"/>

Do Not File

Electronic Filing Instructions for your 2008 New York Tax Return

Important: Your taxes are not finished until all required steps are completed.



MARK T HAZEL
214 WHITTIER RD
rochester, NY 14624-0000

Balance Due/Refund	Your New York state tax return (Form IT-150) shows a refund due to you in the amount of \$1,074.00. Your tax refund should be mailed to you by check within three to four weeks after your return is accepted.												
Where's My Refund?	Before you call the New York State Department of Taxation and Finance with questions about your refund, give them three to four weeks processing time from the date your return is accepted. If then you have not received your refund, or the amount is not what you expected, contact the New York State Department of Taxation and Finance directly at 1-800-443-3200. You can also visit the New York State Department of Taxation and Finance web site at http://www.nystax.gov/ .												
What You Need to Sign	Sign and date E-File Signature Authorization within 1 day of acceptance.												
Do Not Mail	Do not mail a paper copy of your tax return. Since you filed electronically, the New York State Department of Taxation and Finance already has your return.												
What You Need to Keep	Your Electronic Filing Instructions (this form) Printed copy of your state and federal returns												
2008 New York Tax Return Summary	<table><tr><td>Taxable Income</td><td>\$</td><td>45,509.00</td></tr><tr><td>Total Tax</td><td>\$</td><td>2,721.00</td></tr><tr><td>Total Payments/Credits</td><td>\$</td><td>3,795.00</td></tr><tr><td>Amount to be Refunded</td><td>\$</td><td>1,074.00</td></tr></table>	Taxable Income	\$	45,509.00	Total Tax	\$	2,721.00	Total Payments/Credits	\$	3,795.00	Amount to be Refunded	\$	1,074.00
Taxable Income	\$	45,509.00											
Total Tax	\$	2,721.00											
Total Payments/Credits	\$	3,795.00											
Amount to be Refunded	\$	1,074.00											

Do Not File

**Cover Sheet for Form IT-150
Resident Income Tax Return**
New York State • New York City • Yonkers

2008

IT-150



This is the cover sheet of your return. For your return to be complete you **must** include this cover sheet with both pages of Form IT-150 and all required attachments.

Taxpayer name and address		Software vendor code 1030	
Your social security number 039-42-0131	Spouse's social security number		
Your first name and middle initial MARK T	Your last name HAZEL		
Spouse's first name and middle initial		Spouse's last name	
Mailing address (number and street or rural route) 214 WHITTIER RD		Apartment number	
City, village or post office ROCHESTER	State NY	ZIP code 14624-0000	
Summary of return data			
Federal adjusted gross income	53,009.		
Total NYS adjusted gross income	53,009.		
Total New York State tax withheld	3,795.		
Total New York City tax withheld			
Total Yonkers tax withheld			
Amount to be refunded to you	1,074.		
Amount you owe			



NYIA1204 10/20/08

Staple check or money order here.

Do Not File

0721081030



**File this original scannable cover sheet
with both pages of your tax return**

Resident Income Tax Return (short form)

New York State • New York City • Yonkers

Important: You must enter your social security number(s) in the spaces to the right.

Your first name and middle initial: MARK; Your last name: HAZEL; Your social security number: 039-42-0131

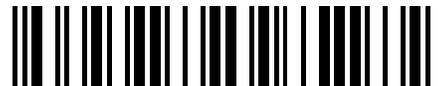
Spouse's first name and middle initial; Spouse's last name; Spouse's social security number

Mailing address: 214 WHITTIER RD, ROCHESTER, NY 14624-0000; Apartment number; New York State county of residence: MONR; School district name: SPENCERPORT

Permanent home address: ROCHESTER, NY; School district code number: 614; Decedent information; Taxpayer's date of death; Spouse's date of death

- (A) Filing status: 1 X Single; 2 Married filing joint return; 3 Married filing separate return; 4 Head of household; 5 Qualifying widow(er) with dependent child. (B) Have you underreported your tax due on past returns? (C) Were you a New York City resident for all of 2008? (D) Can you be claimed as a dependent on another taxpayer's federal return? (E) Enter your 2-digit special condition code number if applicable.

Table with 3 columns: Line number, Description, and Dollars. Rows include Wages, salaries, tips, etc. (53,009); Federal adjusted gross income (53,009); New York adjusted gross income (53,009); Taxable income (45,509).



26	Taxable income (enter the amount from line 25 on page 1)	26.		45,509.
27	New York State tax on line 26 amount (see <i>Tax Computation in the instructions</i>)	27.		2,721.
28	New York State (NYS) household credit (from table 1, 2, or 3 in the instructions)	28.		
29	Subtract line 28 from line 27 (if line 28 is more than line 27, leave blank)	29.		2,721.
30	New York City (NYC) resident tax (see instructions)	30.		
31	NYC household credit (from table 4, 5 or 6 in the instructions)	31.		
32	Subtract line 31 from line 30 (if line 31 is more than line 30, leave blank)	32.		
33	Yonkers resident income tax surcharge (from Yonkers worksheet in the instructions)	33.		
34	Yonkers nonresident earnings tax (attach Form Y-203)	34.		
35	Sales or use tax (see instructions. Do not leave line 35 blank)	35.		0.
36	Voluntary contributions (whole dollars amounts only; see instructions)		Return a Gift to Wildlife 36a.	
	Missing/Exploited Children Fund 36b.		Breast Cancer Research Fund 36c.	
	Prostate Cancer Research Fund 36d.		Alzheimer's Fund 36e.	
	Olympic Fund 36f.		National 9/11 Memorial 36g.	
			Total (add lines 36a through 36g)	36.
37	Add line 29 and lines 32 through 36	37.		2,721.
38	Empire State child credit (attach Form IT-213)	38.		
39	NYS/NYC child and dependent care credit (attach Form IT-216)	39.		
40	NYS earned income credit (attach Form IT-215 or Form IT-209)	40.		
41	NYS noncustodial parent earned income credit (attach Form IT-209)	41.		
42	Real property tax credit (attach Form IT-214)	42.		
43	College tuition credit (attach Form IT-272)	43.		
44	NYC school tax credit	44.		
45	NYC earned income credit (attach Form IT-215 or Form IT-209)	45.		
46	Total New York State tax withheld	46.	3,795.	
47	Total New York City tax withheld	47.		
48	Total Yonkers tax withheld	48.		
49	Total estimated tax payments / Amount paid with Form IT-370	49.		
50	Add lines 38 through 49	50.		3,795.
51	Total Amount overpaid — If line 50 is more than line 37, subtract line 37 from line 50	51.		1,074.
52	Amount of line 51 that you want refunded to you. Complete line 56.	Refund 52.		1,074.
53	Amount of line 51 that you want applied to your 2009 estimated tax (see instrs)	53.		
54	Total amount you owe (if line 50 is less than line 37, subtract line 50 from line 37) . Complete line 56.	Owe 54.		
55	Estimated tax penalty (Include this amount in line 54 or reduce the overpayment on line 51; See instrs)	55.		

Forms IT-2 and/or IT-1099-R must be completed and attached to your return instead of the wage and tax statements provided by your employer. Staple them to the top of this page.

See the *Step 11* instructions for the proper assembly of your return and attachments.

56 Account information (see instructions) Mark one: Refund — Direct deposit Owe — Electronic funds withdrawal

56 a Routing number Electronic funds withdrawal effective date

56 b Account number **56 c** Account type Checking Savings

Third-party designee? (see instrs) Yes No

Print designee's name _____ Designee's phone number _____ Personal identification number (PIN) _____

Preparer's use only (if not self-prepared)

Preparer's signature _____ SSN or PTIN: _____ Your signature _____

Firm's name (or yours, if self-employed) **SELF-PREPARED** Employer ID Number _____ Your occupation _____

Address _____ Mark an **X** if self-employed _____ Spouse's signature and occupation (if joint return) _____

Date _____ Date _____ Daytime phone number 585-594-5217

E-mail: _____ E-mail: **MTHAZEL2151@YAHOO.COM**

Mail your completed return and any attachments to:
STATE PROCESSING CENTER, PO BOX 61000, ALBANY NY 12261-0001.
 For information about private delivery services, see instructions.

Please file this original scannable return with the Tax Department.



Summary of W-2 Statements
New York State • New York City • Yonkers

Do not detach or separate the W-2 Records below. File Form IT-2 as an entire page. See instructions.

Taxpayer's first name and middle initial: MARK; Taxpayer's last name: T HAZEL; Your social security number: 039-42-0131; Spouse's first name and middle initial; Spouse's last name; Spouse's social security number

W-2 Record 1

Box c Employer's name and full address (including ZIP code): ITT INDUSTRIES SPACE SYSTEMS LLC PO BOX 60488 1919 W. COOK ROAD FORT WAYNE IN 46818

Box b Employer identification number (EIN): 02-0728173

This W-2 record is for

(mark an X in one box):

Taxpayer [X] Spouse

Box 1 Wages, tips, other compensation: 53,009.

Box 8 Allocated tips

Box 9 Advance EIC payment

Box 10 Dependent care benefits

Box 11 Nonqualified plans

Box 12a Amount

Code

Box 15 State

Box 16 State wages, tips, etc (for NYS)

NY

53,009.

Box 12b Amount

Code

Box 17 New York State income tax withheld

3,795.

Box 12c Amount

Code

Box 18 Local wages, tips, etc

Locality a

Locality b

Box 19 Local income tax withheld

Locality a

Locality b

Box 13 Statutory employee

Box 14a Amount

Description

Box 20 Locality name

Locality a

Locality b

Box 14b Amount

Description

Box 14c Amount

Description

Corrected (W-2c)

Do not detach.

Box c Employer's name and full address (including ZIP code)

W-2 Record 2

Box b Employer identification number (EIN)

This W-2 record is for

(mark an X in one box):

Taxpayer Spouse

Box 1 Wages, tips, other compensation

Box 8 Allocated tips

Box 9 Advance EIC payment

Box 10 Dependent care benefits

Box 11 Nonqualified plans

Box 12a Amount

Code

Box 15 State

Box 16 State wages, tips, etc (for NYS)

Box 12b Amount

Code

Box 17 New York State income tax withheld

Box 12c Amount

Code

Box 18 Local wages, tips, etc

Locality a

Locality b

Box 19 Local income tax withheld

Locality a

Locality b

Box 13 Statutory employee

Box 14a Amount

Description

Box 20 Locality name

Locality a

Locality b

Box 14b Amount

Description

Box 14c Amount

Description

Corrected (W-2c)



Please file this original scannable form with the Tax Department. If you or your paid preparer use software to produce this form, it might have a two-dimensional (2-D) barcode on the bottom of this page. It will appear as a rectangular-shaped object with very small boxes and white spaces. This barcode will be used to efficiently process your entries on this form.

1021081030



Two-Year Comparison

2008

Name as Shown on Return MARK T HAZEL	Social Security No. 039-42-0131
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	2007	2008	Difference	%
Federal Adjusted Gross Income	55,214.	53,009.	-2,205.	-3.99
New York Additions				
State and local interest income				
Public employee 414(h) retirement contributions				
New York's 529 college savings program distributions				
Other New York additions				
Total New York Additions				
New York Subtractions				
State tax refund				
Government pension exclusion				
Taxable social security benefits				
U.S. government interest income				
Pension and annuity income exclusion				
New York's 529 college savings program deductions/earnings				
Other New York subtractions				
Total New York Subtractions				
New York Adjusted Gross Income	55,214.	53,009.	-2,205.	-3.99
Standard or Itemized Deduction	7,500.	7,500.	0.	0.00
Dependent exemptions				
New York Taxable Income	47,714.	45,509.	-2,205.	-4.62
New York State tax	2,872.	2,721.	-151.	-5.26
New York State nonrefundable credits				
Other New York State taxes				
Total New York State taxes	2,872.	2,721.	-151.	-5.26
New York City taxes				
Yonkers City taxes				
Use tax	0.	0.	0.	
Voluntary gifts/contributions				
Total New York State, New York City and Yonkers Taxes, Use Tax and Voluntary Gifts/Contributions	2,872.	2,721.	-151.	-5.26
Withholding	3,944.	3,795.	-149.	-3.78
Estimated tax payments, extension payment, and amount applied from prior year return	0.		0.	
Refundable credits				
Total payments and refundable credits	3,944.	3,795.	-149.	-3.78
Underpayment penalty				
Applied to next year's estimated tax				
Refund	1,072.	1,074.	2.	0.19
Balance Due				